

Budget Narrative - Grant Budget

Core Area	Budget Categories	Total	Q4 2012	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014
01 Legal Authority and Governance	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	i. Total Direct Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ -									
Other Funding											
Total Cost	\$ -										
02 Consumer and Stakeholder Engagement and Support	a. Salaries and Wages	\$ 579,275	\$ 123,775	\$ 56,937	\$ 56,937	\$ 56,937	\$ 56,937	\$ 56,937	\$ 56,937	\$ 56,937	\$ 56,937
	b. Fringe Benefits	\$ 221,413	\$ 58,189	\$ 20,403	\$ 20,403	\$ 20,403	\$ 20,403	\$ 20,403	\$ 20,403	\$ 20,403	\$ 20,403
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ 45,102,172	\$ 43,729	\$ 1,174,637	\$ 1,965,657	\$ 9,464,046	\$ 5,987,031	\$ 6,616,768	\$ 6,616,768	\$ 6,616,768	\$ 6,616,768
	i. Total Direct Charges	\$ 45,902,860	\$ 225,693	\$ 1,251,978	\$ 2,042,998	\$ 9,541,387	\$ 6,064,372	\$ 6,694,108	\$ 6,694,108	\$ 6,694,108	\$ 6,694,108
	j. Indirect Charges	\$ 178,236	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804	\$ 19,804
	Exchange Establishment Grant	\$ 46,081,096									
Other Funding	\$ 3,103,056										
Total Cost	\$ 49,184,152										
03 Eligibility and Enrollment	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ 2,560,289	\$ -	\$ -	\$ -	\$ -	\$ 509,354	\$ 509,619	\$ 509,619	\$ 509,619	\$ 522,079
	i. Total Direct Charges	\$ 2,560,289	\$ -	\$ -	\$ -	\$ -	\$ 509,354	\$ 509,619	\$ 509,619	\$ 509,619	\$ 522,079
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ 2,560,289									
Other Funding	\$ 6,268,601										
Total Cost	\$ 8,828,890										
04 Plan Management	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ 587,000	\$ 99,000	\$ 59,167	\$ 132,500	\$ 95,833	\$ 22,500	\$ 44,500	\$ 44,500	\$ 44,500	\$ 44,500
	i. Total Direct Charges	\$ 587,000	\$ 99,000	\$ 59,167	\$ 132,500	\$ 95,833	\$ 22,500	\$ 44,500	\$ 44,500	\$ 44,500	\$ 44,500
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ 587,000									
Other Funding	\$ -										
Total Cost	\$ 587,000										
05 Financial Management, Risk Adjustment, and Reinsurance	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	i. Total Direct Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ -									
Other Funding	\$ -										
Total Cost	\$ -										

Budget Narrative - Grant Budget

Core Area	Budget Categories	Total	Q4 2012	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	
06 Small Business Health Options Program	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	h. Contractual Costs	\$ 1,065,779	\$ -	\$ -	\$ -	\$ -	\$ 84,756	\$ 245,256	\$ 245,256	\$ 245,256	\$ 245,256	\$ 245,256
	i. Total Direct Charges	\$ 1,065,779	\$ -	\$ -	\$ -	\$ -	\$ 84,756	\$ 245,256	\$ 245,256	\$ 245,256	\$ 245,256	\$ 245,256
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ 1,065,779										
	Other Funding	\$ -										
Total Cost	\$ 1,065,779											
07 Organization and Human Resources	a. Salaries and Wages	\$ 1,048,075	\$ 235,275	\$ 101,600	\$ 101,600	\$ 101,600	\$ 101,600	\$ 101,600	\$ 101,600	\$ 101,600	\$ 101,600	
	b. Fringe Benefits	\$ 387,162	\$ 110,193	\$ 34,621	\$ 34,621	\$ 34,621	\$ 34,621	\$ 34,621	\$ 34,621	\$ 34,621	\$ 34,621	
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	d. Equipment	\$ 565,640	\$ 514,280	\$ 6,420	\$ 6,420	\$ 6,420	\$ 6,420	\$ 6,420	\$ 6,420	\$ 6,420	\$ 6,420	
	e. Supplies	\$ 307,698	\$ 232,098	\$ 9,450	\$ 9,450	\$ 9,450	\$ 9,450	\$ 9,450	\$ 9,450	\$ 9,450	\$ 9,450	
	f. Travel	\$ 18,474	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,172	\$ -	\$ -	\$ 15,302
	g. Other	\$ 160,949	\$ 114,550	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	
	h. Contractual Costs	\$ 6,466,725	\$ 80,100	\$ 178,155	\$ 53,868	\$ 1,414,108	\$ 846,046	\$ 973,612	\$ 973,612	\$ 973,612	\$ 973,612	
	i. Total Direct Charges	\$ 8,954,723	\$ 1,286,495	\$ 336,046	\$ 211,759	\$ 1,571,999	\$ 1,003,937	\$ 1,131,503	\$ 1,134,675	\$ 1,131,503	\$ 1,146,805	
	j. Indirect Charges	\$ 338,796	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	\$ 37,644	
	Exchange Establishment Grant	\$ 9,293,519										
	Other Funding	\$ 2,128,480										
Total Cost	\$ 11,421,999											
08 Finance and Accounting	a. Salaries and Wages	\$ 192,725	\$ 80,825	\$ 13,988	\$ 13,988	\$ 13,988	\$ 13,988	\$ 13,988	\$ 13,988	\$ 13,988	\$ 13,988	
	b. Fringe Benefits	\$ 53,687	\$ 39,552	\$ 1,767	\$ 1,767	\$ 1,767	\$ 1,767	\$ 1,767	\$ 1,767	\$ 1,767	\$ 1,767	
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	h. Contractual Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	i. Total Direct Charges	\$ 246,412	\$ 120,377	\$ 15,754	\$ 15,754	\$ 15,754	\$ 15,754	\$ 15,754	\$ 15,754	\$ 15,754	\$ 15,754	
	j. Indirect Charges	\$ 116,388	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	\$ 12,932	
	Exchange Establishment Grant	\$ 362,800										
	Other Funding	\$ 0										
Total Cost	\$ 362,800											
09 Technology	a. Salaries and Wages	\$ 20,132,393	\$ 1,987,122	\$ 2,189,607	\$ 2,234,494	\$ 2,234,494	\$ 1,875,398	\$ 2,324,268	\$ 2,369,155	\$ 2,458,929	\$ 2,458,929	
	b. Fringe Benefits	\$ 129,810	\$ 48,011	\$ 10,225	\$ 10,225	\$ 10,225	\$ 10,225	\$ 10,225	\$ 10,225	\$ 10,225	\$ 10,225	
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	d. Equipment	\$ 11,483,194	\$ 4,413,823	\$ 1,928,434	\$ 472,924	\$ 2,216,230	\$ 472,924	\$ 472,924	\$ 472,924	\$ 472,924	\$ 560,089	
	e. Supplies	\$ 7,096,884	\$ 1,881,564	\$ 3,783,368	\$ 138,242	\$ 193,201	\$ 153,431	\$ 439,038	\$ 161,025	\$ 185,992	\$ 161,025	
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	h. Contractual Costs	\$ 77,319,989	\$ 3,236,536	\$ 247,038	\$ 8,862,786	\$ 15,262,925	\$ 15,782,068	\$ 10,306,645	\$ 9,521,046	\$ 6,959,285	\$ 7,141,659	
	i. Total Direct Charges	\$ 116,162,270	\$ 11,567,056	\$ 8,158,671	\$ 11,718,671	\$ 19,917,074	\$ 18,294,045	\$ 13,553,099	\$ 12,534,374	\$ 10,087,354	\$ 10,331,926	
	j. Indirect Charges	\$ 143,676	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	\$ 15,964	
	Exchange Establishment Grant	\$ 116,305,946										
	Other Funding	\$ 27,916,609										
Total Cost	\$ 144,222,555											
10 Privacy and Security	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	h. Contractual Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	i. Total Direct Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	Exchange Establishment Grant	\$ -										
	Other Funding	\$ -										
Total Cost	\$ -											

Budget Narrative - Grant Budget

Core Area	Budget Categories	Total	Q4 2012	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014
11 Oversight, Monitoring, and Reporting	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ 4,962,308	\$ 4,800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 162,308
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ 1,489,002	\$ 186,654	\$ 45,606	\$ 45,606	\$ 45,606	\$ 45,606	\$ 279,981	\$ 279,981	\$ 279,981	\$ 279,981
	i. Total Direct Charges	\$ 6,451,309	\$ 4,986,654	\$ 45,606	\$ 45,606	\$ 45,606	\$ 45,606	\$ 279,981	\$ 279,981	\$ 279,981	\$ 442,289
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ 6,451,309									
	Other Funding	\$ 856,391									
	Total Cost	\$ 7,307,700									
12 Contracting, Outsourcing, and Agreements	a. Salaries and Wages	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	b. Fringe Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	e. Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	f. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	g. Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	h. Contractual Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	i. Total Direct Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	j. Indirect Charges	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Exchange Establishment Grant	\$ -									
	Other Funding	\$ -									
	Total Cost	\$ -									
All Core Areas - Totals by Object Class Code	a. Salaries and Wages	\$ 21,952,468	\$ 2,426,997	\$ 2,362,132	\$ 2,407,019	\$ 2,407,019	\$ 2,047,923	\$ 2,496,793	\$ 2,541,680	\$ 2,631,454	\$ 2,631,454
	b. Fringe Benefits	\$ 792,072	\$ 255,944	\$ 67,016	\$ 67,016	\$ 67,016	\$ 67,016	\$ 67,016	\$ 67,016	\$ 67,016	\$ 67,016
	c. Consultant Cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	d. Equipment	\$ 12,048,834	\$ 4,928,103	\$ 1,934,854	\$ 479,344	\$ 2,222,650	\$ 479,344	\$ 479,344	\$ 479,344	\$ 479,344	\$ 566,509
	e. Supplies	\$ 12,366,890	\$ 6,913,662	\$ 3,792,818	\$ 147,692	\$ 202,651	\$ 162,881	\$ 448,488	\$ 170,475	\$ 195,442	\$ 332,782
	f. Travel	\$ 18,474	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,172	\$ -	\$ 15,302
	g. Other	\$ 160,949	\$ 114,550	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800	\$ 5,800
	h. Contractual Costs	\$ 134,590,955	\$ 3,646,018	\$ 1,704,603	\$ 11,060,417	\$ 26,282,518	\$ 23,277,361	\$ 18,976,381	\$ 18,190,782	\$ 15,629,021	\$ 15,823,854
	i. Total Direct Charges	\$ 181,930,642	\$ 18,285,275	\$ 9,867,222	\$ 14,167,288	\$ 31,187,653	\$ 26,040,323	\$ 22,473,820	\$ 21,458,267	\$ 19,008,076	\$ 19,442,717
	j. Indirect Charges	\$ 777,096	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344	\$ 86,344
	Exchange Establishment Grant	\$ 182,707,738									
	Other Funding	\$ 40,273,137									
	Total Cost	\$ 222,980,875									

Budget Narrative - A. B. Salaries Fringe

	Salary	Fringe	TOTAL
Total through 2014	\$ 31,877,100.00	\$ (3,946,229.47)	\$ 27,930,870.53
Grant	\$ 26,690,769.06	\$ (3,946,229.47)	\$ 22,744,539.59
Other Funding	\$ 5,186,330.94	\$ -	\$ 5,186,330.94

Core Area	Agency	Role Category	Position Title (If applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
09 Technology	OATS	Overall	Program Manager	The Commonwealth program manager oversees implementation of the Exchange system and all related activities through coordination, planning and organization of the development, testing, training and implementation activities as well as management of multiple vendor and contract service providers of the large-scale complex KHBE project.	100.00%	Chris Clark	\$ 66.50	\$ 159,600.00	Yearly	\$ 159,600.00	10/1/2012	12/31/2014	\$ 359,100.00	\$ -	\$ 269,837	\$ -
09 Technology	OATS	Overall	Project Manager	The Commonwealth project manager oversees various aspects of strategic planning and budget planning of the implementation and operations of the Exchange and serves as a liaison with Federal agencies and State officials.	100.00%	Lorna Jones	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	Overall	Budget Analyst	The Business/Budget Analyst supports the Commonwealth project manager overseeing budgeting of the Exchange implementation as well as provides analyst support for areas of the project that includes financial activities such as the PMB solution.	100.00%	Shannon McDonald	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 202,885	\$ -
09 Technology	OATS	Overall	Senior Technical Architect	The Commonwealth Technical Architecture Lead oversees and manages all the technical architecture aspects of the Exchange implementation/solution and ongoing operations. He assures the design meets all federal and state technical standards and meets security requirements, etc.	100.00%	Srinivas Dharani NL	\$ 75.00	\$ 180,000.00	Yearly	\$ 180,000.00	10/1/2012	12/31/2019	\$ 405,000.00	\$ -	\$ 304,327	\$ -
09 Technology	OATS	Overall	Lead Business Solution Coordinator-1	The Commonwealth Lead Business Solution Coordinator manages the business aspects of the Exchange solution to ensure it meets the business requirements and needs.	100.00%	Janice Kline	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	Overall	Lead Business Solution Coordinator-2	The Commonwealth Lead Business Solution Coordinator manages the business aspects of the Exchange solution to ensure it meets the business requirements and needs.	100.00%	LeAnne Mullins	\$ 30.00	\$ 72,000.00	Yearly	\$ 72,000.00	10/1/2012	12/31/2019	\$ 162,000.00	\$ -	\$ 121,731	\$ -
09 Technology	OATS	Overall	Operations Technical Lead	The Commonwealth Operations Technical Lead manages the Technical aspects of the IT server and network infrastructure related to the Exchange implementation and ongoing maintenance and operations of the infrastructure.	100.00%	Kirk Gaetz	\$ 75.00	\$ 180,000.00	Yearly	\$ 180,000.00	10/1/2012	12/31/2019	\$ 405,000.00	\$ -	\$ 304,327	\$ -
09 Technology	OATS	Overall	General IT Support	The Commonwealth General IT support role provides general IT office and administrative support to the team responsible for Implementation of the Exchange.	100.00%	Holly Ray	\$ 25.00	\$ 60,000.00	Yearly	\$ 60,000.00	10/1/2012	12/31/2019	\$ 135,000.00	\$ -	\$ 101,442	\$ -
09 Technology	OATS	Overall	Deliverables Mgmt Coordinator	The Commonwealth Deliverables Management Coordinator is responsible for managing the review of all vendor and contract deliverables including deliverable storage, naming conventions, version control, and accessibility across the Exchange project. The Deliverable Management Coordinator is also responsible for managing organization of the project SharePoint site.	100.00%	Dean Sechrest	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	Overall	Security Lead	The Commonwealth Security Lead directs and manages the security and privacy aspects of the Exchange implementation/solution. The Security lead ensures that the solution meets all technical security requirements and all business security procedures for the HBE. The lead also ensures that all CMS required documentation artifacts are completed within CMS required timelines. The lead works with the HBE business areas to ensure the implementation of privacy policies and procedures throughout the information system implementation. He works with the technical and program areas to ensure that all necessary agreements are executed for the data exchange and that the agreements have adequate security and privacy protection provisions included.	75.00%	Richard Chapman	\$ 75.00	\$ 180,000.00	Yearly	\$ 180,000.00	10/1/2012	12/31/2019	\$ 405,000.00	\$ -	\$ 304,327	\$ -
09 Technology	OATS	Overall	Documentation Librarian	The documentation librarian is responsible for coordination and collection of project documentation to be organized, filed and stored on our project SharePoint site. In addition, she is the collector and filer of personnel paperwork and confidentiality/security forms for the project roll-on, roll-off process to assure the proper provisioning and deprovisioning of project staff.	100.00%	JoAnn Sallee	\$ 45.00	\$ 108,000.00	Yearly	\$ 108,000.00	10/1/2012	12/31/2014	\$ 243,000.00	\$ -	\$ 182,596	\$ -
09 Technology	OATS	Overall	Training/Testing Lead	The Commonwealth testing and training lead is responsible for assuring the development of a solid testing plan and manages the overall integrated and end to end testing that will be conducted as well as be a key participant of the development and roll-out of the training for the Exchange solution.	100.00%	Jerilyn Mackovich	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	Overall	Operations DBA	The Operations DBA is responsible for overseeing and managing the Technical aspects of the Databases and related monitoring infrastructure for the Exchange implementation and ongoing maintenance and operations of the database infrastructure.	100.00%	Chris Trana	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	E&E	Project Manager	The E & E Project Manager is responsible for the Coordination, planning and organization of development and implementation activities related to the E & E portion of the project and has extensive experience in managing large-scale complex projects utilizing Microsoft-based technologies as well as experience in management of vendors and contracts.	100.00%	Andrew Barrick	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	E&E	Technical Lead -1	Oversees the design, installation, implementation, operation, maintenance, and support of E&E Solution.	100.00%	TBD	\$ 76.50	\$ 183,600.00	Yearly	\$ 183,600.00	10/1/2012	12/31/2019	\$ 413,100.00	\$ -	\$ 310,414	\$ -
09 Technology	OATS	E&E	Technical Lead -2	Oversees the design, installation, implementation, operation, maintenance, and support of E&E Solution. Ensures the solution meets the federal IT guidance.	100.00%	TBD	\$ 89.00	\$ 213,600.00	Yearly	\$ 213,600.00	10/1/2012	12/31/2019	\$ 480,600.00	\$ -	\$ 361,135	\$ -
09 Technology	OATS	E&E	Rules Engine Lead	The rules engine lead is responsible for overseeing the technical implementation, managing and documenting the the configuration of the rules engine software for the HBE solution.	100.00%	Sukumar Bollineni	\$ 69.00	\$ 165,600.00	Yearly	\$ 165,600.00	10/1/2012	12/31/2019	\$ 372,600.00	\$ -	\$ 279,981	\$ -
09 Technology	OATS	E&E	Reports Lead	The reports lead is responsible for overseeing the design and technical implementation of the business intelligence and reporting aspect of the solution and implementation of the toolsets for query and reporting functions.	100.00%	Niraj Patel	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
09 Technology	OATS	E&E	Reports Analyst	The reports analyst is responsible for the gathering reporting business requirements and generating reports.	100.00%	Debra Jones	\$ 60.00	\$ 144,000.00	Yearly	\$ 144,000.00	10/1/2012	12/31/2019	\$ 324,000.00	\$ -	\$ 243,462	\$ -
09 Technology	OATS	E&E	Reports Developer	The reports developer will assist with the planning, design and development of the business intelligence and ad-hoc reporting toolsets for reporting functions.	100.00%	Sandeep Gaddam	\$ 60.00	\$ 144,000.00	Yearly	\$ 144,000.00	10/1/2012	12/31/2019	\$ 324,000.00	\$ -	\$ 243,462	\$ -
09 Technology	OATS	E&E	.Net Developer	The E & E developer must be proficient in Microsoft .Net technologies, including C#, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 70.00	\$ 168,000.00	Yearly	\$ 168,000.00	10/1/2012	12/31/2019	\$ 378,000.00	\$ -	\$ 284,039	\$ -
09 Technology	OATS	E&E	.Net Developer	The E & E developer must be proficient in Microsoft .Net technologies, including C#, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 70.00	\$ 168,000.00	Yearly	\$ 168,000.00	10/1/2012	12/31/2019	\$ 378,000.00	\$ -	\$ 284,039	\$ -
09 Technology	OATS	E&E	.Net Developer	The E & E developer must be proficient in Microsoft .Net technologies, including C#, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	E&E	.Net Developer	The E & E developer must be proficient in Microsoft .Net technologies, including C#, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	E&E	.Net Developer	The E & E developer must be proficient in Microsoft .Net technologies, including C#, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	E&E	Business Analyst	The E & E business analyst provides analysis and testing support for development and implementation activities. Proficiency in MS Product suites including Word, Excel and Visio. Experienced in having provided business analysis support on large-scale IT systems.	100.00%	Timothy (Chip) Cason	\$ 49.00	\$ 117,600.00	Yearly	\$ 117,600.00	10/1/2012	12/31/2019	\$ 264,600.00	\$ -	\$ 198,827	\$ -
09 Technology	OATS	E&E	Business Analyst	The business analyst will provide analysis and testing support for development and implementation activities. Proficiency in MS Product suites including Word, Excel and Visio. Experienced in having provided business analysis support on large-scale IT systems.	100.00%	TBD	\$ 52.75	\$ 126,600.00	Yearly	\$ 126,600.00	10/1/2012	12/31/2019	\$ 284,850.00	\$ -	\$ 214,043	\$ -
09 Technology	OATS	E&E	Business Analyst - SME	The E & E business analyst provides analysis and testing support for development and implementation activities. Proficiency in MS Product suites including Word, Excel and Visio. Experienced in having provided business analysis support on large-scale IT systems.	100.00%	Kim Roach	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	E&E	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Medicaid Eligibility System. Has strong knowledge of Medicaid Eligibility regulations and guidelines.	100.00%	Deepshika Sigdel	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	E&E	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Medicaid Eligibility System. Has strong knowledge of Medicaid Eligibility regulations and guidelines.	100.00%	Francis McGraw	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	E&E	Technical Analyst	Responsible for working with the Business to produce detailed application design specifications. Develop technical specifications for system functionality and work with the development team to ensure that they understand the specifications.	100.00%	Holly Coffey	\$ 60.00	\$ 144,000.00	Yearly	\$ 144,000.00	10/1/2012	12/31/2019	\$ 324,000.00	\$ -	\$ 243,462	\$ -
09 Technology	OATS	E&E	Technical Analyst	Technical analyst is proficient in Microsoft .Net technologies, including C#, and SQL Server and is experienced in architecting , designing, developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	E&E	Tester	Provide analysis and testing support for E & E. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	K. Dharanipragadavenkata	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	E&E	Tester	Provide analysis and testing support for E & E. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	Uma Arunachalam	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	E&E	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	E&E	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 292,154	\$ -
09 Technology	OATS	PMB	Project Manager	The PMB Project Manager is responsible for the Coordination, planning and organization of development and implementation activities related to the PMB portion of the project and has extensive experience in managing large-scale complex projects as well as experience in management of vendors and contracts	100.00%	Karen Mabe	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 351,000	\$ -
09 Technology	OATS	PMB	PMB Technical Lead/Interoperability lead	Oversees the design, installation, implementation, operation, maintenance, and support of PMB Solution. Ensures the solution meets the federal IT guidance.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 388,800	\$ -
09 Technology	OATS	PMB	Developer	Must be experienced in architecting , designing and/or developing and implementing large scale Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2019	\$ 388,800.00	\$ -	\$ 388,800	\$ -
09 Technology	OATS	PMB	Developer	Must be experienced in architecting , designing and/or developing and implementing large scale Web based business applications.	100.00%	TBD	\$ 72.00	\$ 172,800.00	Yearly	\$ 172,800.00	10/1/2012	12/31/2014	\$ 388,800.00	\$ -	\$ 388,800	\$ -
09 Technology	OATS	PMB	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Plan Maintenance and Billing system and has strong knowledge of Insurance related guidelines.	100.00%	David Ison	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2014	\$ 297,000.00	\$ -	\$ 297,000	\$ -
09 Technology	OATS	PMB	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Plan Maintenance and Billing system and has strong knowledge of Insurance related guidelines.	100.00%	Lavina Johnson	\$ 49.00	\$ 117,600.00	Yearly	\$ 117,600.00	10/1/2012	12/31/2019	\$ 264,600.00	\$ -	\$ 264,600	\$ -
09 Technology	OATS	PMB	Technical Analyst	Responsible for working with the Business to produce detailed application design specifications. Develop technical specifications for system functionality and work with the development team to ensure that they understand the specifications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 351,000	\$ -

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
09 Technology	OATS	PMB	Technical Analyst	Responsible for working with the Business to produce detailed application design specifications. Develop technical specifications for system functionality and work with the development team to ensure that they understand the specifications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 351,000	\$ -
09 Technology	OATS	PMB	Technical Analyst	Responsible for working with the Business to produce detailed application design specifications. Develop technical specifications for system functionality and work with the development team to ensure that they understand the specifications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 351,000	\$ -
09 Technology	OATS	PMB	Tester	Provide analysis and testing support for PMB. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	Madhumita Mallick	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2014	\$ 270,000.00	\$ -	\$ 270,000	\$ -
09 Technology	OATS	PMB	Tester	Provide analysis and testing support for PMB. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	Michael Tran	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2014	\$ 270,000.00	\$ -	\$ 270,000	\$ -
09 Technology	OATS	PMB	Tester	Provide analysis and testing support for PMB. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	Angela Winburn	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 270,000	\$ -
09 Technology	OATS	PMB	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 351,000	\$ -
09 Technology	OATS	PMB	Server and Data Management	Responsible for managing the servers and data for the PMB solution.	100.00%	TBD	\$ 70.00	\$ 168,000.00	Yearly	\$ 168,000.00	10/1/2012	12/31/2014	\$ 378,000.00	\$ -	\$ 378,000	\$ -
09 Technology	OATS	DMS	Project Manager	The DMS Project Manager is responsible for the Coordination, planning and organization of development and implementation activities related to the document management portion of the project and has extensive experience in managing large-scale complex projects utilizing Microsoft-based technologies as well as experience in management of vendors and contracts.	100.00%	Dale Colyer	\$ 62.00	\$ 148,800.00	Yearly	\$ 148,800.00	10/1/2012	12/31/2019	\$ 334,800.00	\$ -	\$ 251,577	\$ -
09 Technology	OATS	DMS	Tech Lead	The DMS Tech Lead must be proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale DMS applications. Ensures that the solution meets Federal IT guidance.	100.00%	Matiur Rahman	\$ 68.00	\$ 163,200.00	Yearly	\$ 163,200.00	10/1/2012	12/31/2019	\$ 367,200.00	\$ -	\$ 275,923	\$ -
09 Technology	OATS	DMS	DMS Developer	The DMS developer must be proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale DMS applications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	DMS	DMS Developer	The DMS developer must be proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale DMS applications.	100.00%	Sean Massey	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	DMS	DMS Developer	The DMS developer must be proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale DMS applications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	DMS	DMS Developer	The DMS developer must be proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale DMS applications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	DMS	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Document Management system	100.00%	Steve Lanham	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	DMS	Business Analyst	Identify and documents required business processes, including the functional specifications for developers and architects for the Document Management system	100.00%	TBD	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	DMS	Tester	Provide analysis and testing support for DMS. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	TBD	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 202,885	\$ -
09 Technology	OATS	DMS	Tester	Provide analysis and testing support for DMS. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	TBD	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 202,885	\$ -
09 Technology	OATS	DMS	Share Point Administrator	The SharePoint Administrator manages all aspects of SharePoint environment, including design, architecture, availability, reliability, performance, monitoring and security of the Document Management Solution.	100.00%	Terry Michal	\$ 53.00	\$ 127,200.00	Yearly	\$ 127,200.00	10/1/2012	12/31/2019	\$ 286,200.00	\$ -	\$ 215,058	\$ -
09 Technology	OATS	DMS	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 60.00	\$ 144,000.00	Yearly	\$ 144,000.00	10/1/2012	12/31/2019	\$ 324,000.00	\$ -	\$ 243,462	\$ -
09 Technology	OATS	KEUPS	Project Manager	The KEUPS Project Manager is responsible for the Coordination, planning and organization of development and implementation activities related to the security solution and identity management portion of the project and has extensive experience in managing large-scale complex projects utilizing ADFS Microsoft-based technologies as well as experience in management of vendors and contracts.	100.00%	Harold Purvis	\$ 59.00	\$ 141,600.00	Yearly	\$ 141,600.00	10/1/2012	12/31/2019	\$ 318,600.00	\$ -	\$ 239,404	\$ -
09 Technology	OATS	KEUPS	Technical Lead	The KEUPS Tech Lead is proficient in Microsoft .Net technologies, including C#, Sharepoint and SQL Server. He is experienced in architecting , designing and developing and implementing large scale DMS applications. Ensures that the solution meets Federal IT guidance.	100.00%	Mike Ransom	\$ 70.00	\$ 168,000.00	Yearly	\$ 168,000.00	10/1/2012	12/31/2019	\$ 378,000.00	\$ -	\$ 284,039	\$ -
09 Technology	OATS	KEUPS	.Net Developer	The KEUPS developer must be proficient in Microsoft .Net technologies, including C#, ADFS 2.0, and SQL Server. Must be experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	Sandeep Kandlakunta (offered)	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	KEUPS	.Net Developer	The KEUPS developer is proficient in Microsoft .Net technologies, including C#, ADFS 2.0, and SQL Server. Experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	Milan Man	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	KEUPS	.Net Developer	The KEUPS developer is proficient in Microsoft .Net technologies, including C#, ADFS 2.0, and SQL Server. Experienced in architecting , designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
09 Technology	OATS	KEUPS	.Net Developer	The KEUPS developer must be proficient in Microsoft .Net technologies, including C#, ADFS 2.0, and SQL Server. Must be experienced in architecting, designing and/or developing and implementing large scale .Net Web based business applications.	100.00%	TBD	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	KEUPS	Business Analyst	The KEUPS Business Analyst assists the project manager in activities related to the security solution and identity management portion of the project and works with customers to help define and analyze business problems. This position will also answer call via application help desks to assist end users with issues on CHFS applications. Lead or participate in JAD sessions with end users to define and document business requirements and use cases. Work with technical staff to ensure that the solution design meets the business requirements.	100.00%	TBD	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	KEUPS	Business Analyst	The KEUPS Business Analyst assists the project manager in activities related to the security solution and identity management portion of the project and works with customers to help define and analyze business problems. This position will also answer call via application help desks to assist end users with issues on CHFS applications. Lead or participate in JAD sessions with end users to define and document business requirements and use cases. Work with technical staff to ensure that the solution design meets the business requirements.	100.00%	Patrick Parker	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	KEUPS	Tester	Provide analysis and testing support for the KEUPS portion of the project development and implementation activities.	100.00%		\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 202,885	\$ -
09 Technology	OATS	KEUPS	Tester	Provide analysis and testing support for the KEUPS portion of the project development and implementation activities.	100.00%	TBD	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 202,885	\$ -
09 Technology	OATS	KEUPS	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	KEUPS	Network Engineer	Develop, test and maintain all environments needed for the solution. Develop disaster recovery / business continuity plans. Evaluate effectiveness of back-up procedures and contingency plans.	100.00%	TBD	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 223,173	\$ -
09 Technology	OATS	Data Migration	Project Manager	The Data Migration project manager is experienced in the current eligibility legacy system and is familiar with the eligibility data elements. The project manager is responsible for the Coordination, planning and organization of data migration activities from the legacy system to the new E & E system.	100.00%	Jan Conry	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2014	\$ 351,000.00	\$ -	\$ 263,750	\$ -
09 Technology	OATS	Data Migration	Data conversion Lead	The data conversion lead is responsible for managing data conversion from KAMES to the Exchange.	100.00%	Paola	\$ 40.00	\$ 96,000.00	Yearly	\$ 96,000.00	10/1/2012	12/31/2014	\$ 216,000.00	\$ -	\$ 162,308	\$ -
09 Technology	OATS	Contact Center	Project Manager	The Contact Center Project Manager is responsible for the Coordination, planning and organization of development and implementation activities related to the Contact Center portion of the project and has extensive experience in managing large-scale complex projects utilizing Microsoft-based technologies as well as experience in management of vendors and contracts.	100.00%	Ravi Dwarakanath	\$ 65.00	\$ 156,000.00	Yearly	\$ 156,000.00	10/1/2012	12/31/2019	\$ 351,000.00	\$ -	\$ 351,000	\$ -
09 Technology	OATS	Contact Center	Telecom Team Lead	Extensive experience in design and implementation of Contact center technical solutions including, Interactive Voice Response (IVR), Network based Telephony Systems / Voice over IP (VoIP), Distributed Call Center (multiple location), Automatic Call Distribution (ACD), Standard and Ad Hoc Contact Center reporting, and CTI integration.	100.00%	TBD	\$ 60.00	\$ 144,000.00	Yearly	\$ 144,000.00	10/1/2012	12/31/2019	\$ 324,000.00	\$ -	\$ 324,000	\$ -
09 Technology	OATS	Contact Center	Technical Analyst	Responsible for working with the Business to produce detailed application design specifications. Develop technical specifications for system functionality and work with the development team to ensure that they understand the specifications.	100.00%	Sean Adams	\$ 55.00	\$ 132,000.00	Yearly	\$ 132,000.00	10/1/2012	12/31/2019	\$ 297,000.00	\$ -	\$ 297,000	\$ -
09 Technology	OATS	Contact Center	Telephone Business Analyst	Responsible for working with the Business to produce detailed application design specifications for new /changed telephony functionality. Develop technical telephony specifications for system functionality.	100.00%	Chris Purvis	\$ 45.00	\$ 108,000.00	Yearly	\$ 108,000.00	10/1/2012	12/31/2019	\$ 243,000.00	\$ -	\$ 243,000	\$ -
09 Technology	OATS	Contact Center	Tester	Provide analysis and testing support for Contact Center. Involved in Planning, coordination with technical and business teams, project management, and third party vendors.	100.00%	TBD	\$ 50.00	\$ 120,000.00	Yearly	\$ 120,000.00	10/1/2012	12/31/2019	\$ 270,000.00	\$ -	\$ 270,000	\$ -
09 Technology	OATS	System Support	Desktop/HelpDesk Support Technician	The Desktop/HelpDesk Support Technician is responsible for installing, configuring, troubleshooting, and maintaining the Microsoft Windows desktop and notebook computers, peripherals, associated peripherals, including AV equipment.	100.00%	TBD	\$ 40.00	\$ 96,000.00	Yearly	\$ 96,000.00	10/1/2012	12/31/2019	\$ 216,000.00	\$ -	\$ 162,308	\$ -
09 Technology	OATS	System Support	Desktop Support Technician/Help Desk	The Desktop/HelpDesk Support Technician is responsible for installing, configuring, troubleshooting, and maintaining the Microsoft Windows desktop and notebook computers, peripherals, associated peripherals, including AV equipment.	100.00%	TBD	\$ 40.00	\$ 96,000.00	Yearly	\$ 96,000.00	10/1/2012	12/31/2019	\$ 216,000.00	\$ -	\$ 162,308	\$ -
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Executive Director	Responsible for overall operation of the project; oversees staff performance, interagency coordination, contracting, and reporting. Formulates and executes the planning, research and analysis of public policy issues. Evaluates print and electronic media data for applicable information from which governmental planning is based and serves as a resource person for researching current trends and actions.	100.00%	Carrie Banahan	\$ -	\$ 100,000.00	Yearly	\$ 142,074.50	10/1/2012	12/31/2019	\$ 319,667.63	\$ 94,668	\$ 225,000	\$ 94,668
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Staff Assistant	Responsible for project oversight, interagency coordination, quality reviews, research and report writing, work plan subsidiary project lead.	100.00%	Brenda Parker	\$ -	\$ 59,600.00	Yearly	\$ 87,915.27	10/1/2012	12/31/2019	\$ 197,809.36	\$ 63,709	\$ 134,100	\$ 63,709
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Health Program Administrator	Research and report writing, project support, work plan subsidiary project lead.	100.00%	Kris Hayslett	\$ -	\$ 42,000.00	Yearly	\$ 64,321.15	10/1/2012	12/31/2019	\$ 144,722.59	\$ 50,223	\$ 94,500	\$ 50,223
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Program Coordinator	Research and report writing, budget preparation, work plan subsidiary project lead.	100.00%	Sherilyn Redmond	\$ -	\$ 40,900.00	Yearly	\$ 62,846.52	10/1/2012	12/31/2019	\$ 141,404.66	\$ 49,380	\$ 92,025	\$ 49,380
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Deputy Executive Director	Assists the Executive Director for the Exchange. Formulates and executes the planning, research and analysis of public policy issues. Evaluates print and electronic media data for applicable information from which governmental planning is based and serves as a resource person for researching current trends and actions.	100.00%	Bill Nold	\$ -	\$ 90,000.00	Yearly	\$ 128,668.75	10/1/2012	12/31/2019	\$ 289,504.69	\$ 87,005	\$ 202,500	\$ 87,005
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Administrative Assistant	Assist executive level staff with correspondence, scheduling, and office administration. Reviews, analyzes, writes and monitors correspondence emanating from the office for accuracy and conformity with policies and procedures.	100.00%	Karen Cantrell	\$ -	\$ 38,600.00	Yearly	\$ 59,763.20	10/1/2012	12/31/2019	\$ 134,467.19	\$ 47,617	\$ 86,850	\$ 47,617

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Deputy Policy Advisor	Reviews program and management issues that cross division lines and makes recommendations or reports to the Executive Director. Prepares briefing materials for executive staff to use in meetings within and outside of the agency. Reviews, analyzes, writes and monitors correspondence emanating from the office for accuracy and conformity with policies and procedures.	100.00%	TBD	\$ -	\$ 90,000.00	Yearly	\$ 128,668.75	10/1/2012	12/31/2019	\$ 289,504.69	\$ 87,005	\$ 202,500	\$ 87,005
07 Organization and Human Resources	Office of KHBE	Communication and	Division Director	Competencies and qualifications include a minimum of a bachelor's degree and five years of professional experience. Prior experience in communications, marketing, or outreach is preferred. This position oversees staff performance, interagency coordination, contracting and reporting, outflow of information from the Exchange, education, and outreach. Primary responsibilities will include the evaluation of print and electronic media data for applicable information from which governmental planning is based. This position will also serve as a resource person for researching current trends and actions.	100.00%	Jean Kringle	\$ -	\$ 75,000.00	Yearly	\$ 108,560.13	10/1/2012	12/31/2019	\$ 244,260.28	\$ 75,510	\$ 168,750	\$ 75,510
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Insurance Program Manager	Competencies and qualifications include a minimum of a bachelor's degree and five years of progressive experience in insurance. Experience in communications, government or health insurance administration is preferred. This position utilizes insurance knowledge and experience to evaluate and recommend policy options for the Exchange.	100.00%	TBD	\$ -	\$ 56,500.00	Yearly	\$ 83,759.49	10/1/2012	12/31/2019	\$ 188,458.85	\$ 61,334	\$ 127,125	\$ 61,334
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Internal Policy Analyst III	Requires Bachelor's Degree with at least five years of professional experience; experience in marketing or advertising is preferred. Coordinates and oversees the work of personnel engaged in analysis and/or the evaluation of management policies and procedures. Analyzes programs for implications and develops alternative strategies. Determines the agency or cabinet implications of statutes, regulations, or policy. This position is responsible for the evaluation of marketing processes, to determine the efficacy of established programs and to also provide input into the development of new program. This position is also primarily responsible for public education concerning the Exchange and its functions.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Program Coordinator	Competencies and qualifications include a bachelor's degree and three years of professional experience; experience in marketing or advertising is preferred. Requests and collects program data, edits and analyzes data, and writes comprehensive program status reports for executive and managerial superiors. Performs in depth analysis of program support needs and recommends policy and procedural modifications. This position is primarily responsible for the marketing and advertising for the Exchange. This position will also analyze various market strategies and utilize varying strategies depending upon the demographics of the target population, taking into account the differing populations within various regions of the state.	100.00%	TBD	\$ -	\$ 85,400.00	Yearly	\$ 122,502.11	10/1/2012	12/31/2019	\$ 275,629.74	\$ 83,480	\$ 192,150	\$ 83,480
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Program Coordinator	Competencies and qualifications include a bachelor's degree and three years of professional experience; experience in marketing or advertising is preferred. Requests and collects program data, edits and analyzes data, and writes comprehensive program status reports for executive and managerial superiors. Performs in depth analysis of program support needs and recommends policy and procedural modifications. This position is primarily responsible for the marketing and advertising for the Exchange. This position will also analyze various market strategies and utilize varying strategies depending upon the demographics of the target population, taking into account the differing populations within various regions of the state.	100.00%	TBD	\$ -	\$ 85,400.00	Yearly	\$ 122,502.11	10/1/2012	12/31/2019	\$ 275,629.74	\$ 83,480	\$ 192,150	\$ 83,480
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Staff Assistant	Competencies and qualifications include a bachelor's degree and four years of professional experience; prefer direct experience in health plan analysis, management, or regulation to serve as a subject matter expert. Reviews program, management and policy issues that cross division/agency lines and develops recommendations and reports for the department/executive director. Performs evaluation of integrated functions as they affect departmental/office programs and proposes program improvements. This position will be responsible for analysis and review of the Navigator Program, and make recommendations regarding program improvement or efficiencies.	100.00%	TBD	\$ -	\$ 62,200.00	Yearly	\$ 91,400.77	10/1/2012	12/31/2019	\$ 205,651.72	\$ 65,702	\$ 139,950	\$ 65,702
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	IPA/Navigator Liason (Tier 2) - NEW	Tier 2 contact center resource to assist with IPA and Navigator questions.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	SHOP Liason (Tier 2) - NEW	Tier 2 contact center resource to assist with SHOP questions.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and	Carrier Liason (Tier 2) - NEW	Tier 2 contact center resource to assist with carrier questions.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
08 Finance and Accounting	Office of KHBE	Financial Operations	Division Director	Competencies and qualifications include a minimum of a bachelor's degree in a business field, with seven years progressive experience in financial management. CPA preferred. Responsibilities include oversight of all areas of the financial management functions of the Exchange, including budgeting, accounting, reporting, and program integrity.	100.00%	Tammy Bullock	\$ -	\$ 75,000.00	Yearly	\$ 108,560.13	10/1/2012	12/31/2019	\$ 244,260.28	\$ 75,510	\$ 168,750	\$ 75,510
08 Finance and Accounting	Office of KHBE	Financial Operations	Graduate Accountant IV	Competencies and qualifications include a minimum of a bachelor's degree with twenty semester hours of accounting and two years of professional accounting experience. CPA preferred. Develops and modifies accounting systems. Has primary responsibility over Exchange accounting functions. Applies accounting principles to develop, implement or change accounting policies and procedures. Reviews financial statements and advises as to the availability of funds. Prepares periodic financial statements and analyses. Prepares reports on cost allocations, revenue and expenditure comparisons and cash flow projections. This position will be responsible for accounting for the premium billing and collection functions.	100.00%	TBD	\$ -	\$ 42,700.00	Yearly	\$ 65,259.55	10/1/2012	12/31/2019	\$ 146,833.99	\$ 50,759	\$ 96,075	\$ 50,759

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
08 Finance and Accounting	Office of KHBE	Financial Operations	Health Data Administrator	The competencies and qualifications include a bachelor's degree and four years of progressive state government experience. Must have the ability to work extensively with quantitative computer applications and analyze results. Reviews, analyzes and synthesizes information to depict health care needs and resources for the exchange. Organizes, directs and implements special studies to determine health care needs and resources. Defines objectives and policies for health programs and develops quantitative measures of program effectiveness. Identifies and analyzes major health policy issues. This position will examine the SHOP capabilities and small employer group markets to determine the efficacy of program policies for this group.	100.00%	TBD	\$ -	\$ 55,000.00	Yearly	\$ 81,748.63	10/1/2012	12/31/2019	\$ 183,934.41	\$ 60,184	\$ 123,750	\$ 60,184
08 Finance and Accounting	Office of KHBE	Financial Operations	SHOP Financial Program Manager - NEW	Competencies and qualifications include a minimum of a bachelor's degree in the business field and five years of progressive experience in insurance. CPA preferred. This position utilizes insurance knowledge and experience to evaluate and recommend policy options for the Exchange.	100.00%	TBD	\$ -	\$ 56,500.00	Yearly	\$ 83,759.49	10/1/2012	12/31/2019	\$ 188,458.85	\$ 61,334	\$ 127,125	\$ 61,334
08 Finance and Accounting	Office of KHBE	Financial Operations	Internal Policy Analyst III	Requires a Bachelor's Degree with at least five years of experience in financial administration; prefer direct experience in auditing or health care administration to serve as a subject matter expert. Analyzes programs for implications and develops alternative strategies. Determines agency or cabinet implications of statutes, regulations or policy. This position will coordinate and/or assist in analysis, monitoring and evaluation of the internal control systems of the Exchange.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
08 Finance and Accounting	Office of KHBE	Financial Operations	Program Coordinator	Competencies and qualifications include a bachelor's degree and three years of professional experience in management or administration. Requests and collects program data, edits and analyzes data, and writes comprehensive program status reports for executive and managerial superiors. Performs in depth analysis of program support needs and recommends policy and procedural modifications. This position will analyze and evaluate Exchange Call Center statistics and make recommendations for improvement. Additionally, costs for the Exchange Call Center will be tracked and evaluated in connection with performance objectives.	100.00%	TBD	\$ -	\$ 42,700.00	Yearly	\$ 65,259.55	10/1/2012	12/31/2019	\$ 146,833.99	\$ 50,759	\$ 96,075	\$ 50,759
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Division Director	Competencies and qualifications include experience with administrative regulation writing and promulgation process, a minimum of a bachelor's degree and six years of progressive state government experience. Responsibilities include the development of pertinent policies and procedures for the exchange, and the development and promulgation of necessary regulations for the effective functioning of the exchange. Will also ensure coordination with the Exchange Advisory Board.	100.00%	Miriam Fordam	\$ -	\$ 75,000.00	Yearly	\$ 108,560.13	10/1/2012	12/31/2019	\$ 244,260.28	\$ 75,510	\$ 168,750	\$ 75,510
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Insurance Program Manager	Competencies and qualifications include experience with administrative regulation writing and promulgation process. A minimum of a bachelor's degree and five years of progressive experience in insurance is required. Responsibilities will include oversight of staff productivity, utilization of insurance knowledge and experience to evaluate and recommend policy options for the Exchange, and advise on implementation of policies and procedures.	100.00%	Melea Rivera	\$ -	\$ 56,500.00	Yearly	\$ 83,759.49	10/1/2012	12/31/2019	\$ 188,458.85	\$ 61,334	\$ 127,125	\$ 61,334
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Internal Policy Analyst III	Competencies and qualifications include a bachelor's degree and four years of professional experience. It is anticipated that the responsibilities of this position will include oversight of the Qualified Health Plans (QHP) certification process and contract monitoring. Position responsibilities will also include the evaluation of management policies, procedures, legislation, and research. Will determine agency or cabinet implications of statutes, regulations, or policy.	100.00%	Reina Diaz- Dempsey	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Health Data Administrator	The competencies and qualifications include a bachelor's degree and four years of progressive state government experience. Must have the ability to work extensively with quantitative computer applications and analyze results. Position responsibilities include the review and analysis of information to depict health care needs and resources for the Exchange. This position will organize, direct, and implement special studies to determine health care needs and resources. It will also develop quantitative measures of program effectiveness.	100.00%	TBD	\$ -	\$ 55,000.00	Yearly	\$ 81,748.63	10/1/2012	12/31/2019	\$ 183,934.41	\$ 60,184	\$ 123,750	\$ 60,184
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Program Coordinator	Competencies and qualifications include a bachelor's degree and three years of professional experience in management or administration. This position will be responsible for coordination with the Exchange Advisory Board. Responsibilities for this position will also include the interpretation of laws, regulations, policies, and procedures for the Exchange. Requests and collects program data, edits and analyzes data, and writes comprehensive program status reports for executive and managerial superiors. Performs in depth analysis of program support needs and recommends policy and procedural modifications.	100.00%	TBD	\$ -	\$ 42,700.00	Yearly	\$ 65,259.55	10/1/2012	12/31/2019	\$ 146,833.99	\$ 50,759	\$ 96,075	\$ 50,759
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Staff Assistant (Complaint Manager)	Competencies and qualifications include a bachelor's degree and four years of professional experience. An RN is preferred for this position. Position responsibilities will include the evaluation and assurance that all QHPs participating in the Exchange have been accredited by the NCOA, URAC, or any other federally approved accrediting organization. Reviews program, management and policy issues that cross division or agency lines and develops recommendations and reports for the department or executive director. Performs evaluation of integrated functions as they affect departmental or office programs and proposes program improvements.	100.00%	TBD	\$ -	\$ 62,200.00	Yearly	\$ 91,400.77	10/1/2012	12/31/2019	\$ 205,651.72	\$ 65,702	\$ 139,950	\$ 65,702

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
07 Organization and Human Resources	Office of KHBE	Health Care Policy Ad	Staff Assistant	Competencies and qualifications include a bachelor's degree and four years of professional experience. This position will be responsible for providing additional assistance as needed in evaluating and assuring proper accreditation of the QHPs by the NCQA, URAC, or any other federally approved accrediting organization. Reviews program, management, and policy issues that cross division or agency lines and develops recommendations and reports for the department or executive director. Performs evaluation of integrated functions as they affect departmental or office programs and proposes program improvements.	100.00%	TBD	\$ -	\$ 62,200.00	Yearly	\$ 91,400.77	10/1/2012	12/31/2019	\$ 205,651.72	\$ 65,702	\$ 139,950	\$ 65,702
09 Technology	Office of KHBE	System Policy Support	Division Director	Competencies and qualifications include experience with computer systems administration and systems analysis, a minimum of a bachelor's degree, and six years of progressive systems experience. Prefer prior experience in systems security and compliance with federal and state privacy and security laws and regulations. Should have or develop an extensive knowledge of Exchange requirements. This position is responsible for maintaining the Kentucky Health Benefit Exchange (HBE) system and overall operation of the IT systems administration. It also oversees staff performance, interagency coordination, contracting and reporting, and system development and maintenance.	100.00%	TBD	\$ -	\$ 75,000.00	Yearly	\$ 108,560.13	10/1/2012	12/31/2019	\$ 244,260.28	\$ 75,510	\$ 168,750	\$ 75,510
09 Technology	Office of KHBE	System Policy Support	Insurance Program Manager (Tier 2)	Competencies and qualifications include experience with insurance and systems administration. A minimum of a bachelor's degree and five years of progressive experience in insurance is required. Responsible for maintaining the HBE system and utilizes insurance knowledge and experience to evaluate and recommend any necessary technical modifications for the Exchange.	100.00%	TBD	\$ -	\$ 65,000.00	Yearly	\$ 95,154.38	10/1/2012	12/31/2019	\$ 214,097.34	\$ 67,847	\$ 146,250	\$ 67,847
09 Technology	Office of KHBE	System Policy Support	Internal Policy Analyst III	Requires bachelor's degree with at least five years experience in the health policy arena; prefer direct experience in health plan analysis, management, or regulation to serve as a subject matter expert. This position will be responsible for assistance with system integration. Coordinates and oversees the work of personnel engaged in analysis and/or evaluation of policies and procedures as they relate to technical system processes. Analyzes programs for possible impacts and develops alternative strategies. Coordinates and/or assists in analysis, monitoring, and evaluation.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
09 Technology	Office of KHBE	System Policy Support	Program Coordinator	Competencies and qualifications include a bachelor's degree and three years of professional experience in management or administration. Prefer experience in working with reports generation systems/tools and systems audit software. Interprets laws, regulations, policies and procedures for a program(s) and communicates interpretations to program implementation staff and program recipients on a statewide basis. Requests and collects program data, edits and analyzes data, and writes comprehensive program status reports for executive and managerial superiors. Performs in depth analysis of program support needs. This position will be responsible for coordinating all required Federal reporting.	100.00%	TBD	\$ -	\$ 42,700.00	Yearly	\$ 65,259.55	10/1/2012	12/31/2019	\$ 146,833.99	\$ 50,759	\$ 96,075	\$ 50,759
09 Technology	Office of KHBE	System Policy Support	Staff Assistant	Competencies and qualifications include a bachelor's degree and four years of professional experience; prefer direct experience in health plan analysis, management, or regulation to serve as a subject matter expert. Reviews program, management and policy issues that cross division/agency lines and develops recommendations and reports for the department/executive director. This position may request studies, reports, and analysis by agency/office staff or by other organizations. Evaluates integrated system functions as they affect other departmental or office programs and proposes program improvements. Coordinates vendor services related to technology selection and implementation. This position will be responsible for the Exchange web portal updates, feedback, and any necessary corrective actions related to the portal.	100.00%	TBD	\$ -	\$ 62,200.00	Yearly	\$ 91,400.77	10/1/2012	12/31/2019	\$ 205,651.72	\$ 65,702	\$ 139,950	\$ 65,702
09 Technology	Office of KHBE	System Policy Support	Systems Analyst	Competencies and qualifications include a minimum of a bachelor's degree and three years of professional experience in computer programming and/or systems analysis. Experience in working with report generation systems/tools is preferred. This position analyzes and determines the degree of the complexity of user requests and any development or modification required to comply with user requests. It may also conduct feasibility analysis for proposed systems. Designs the format of input and output documents, screens and files to meet the user's objectives. Writes specifications for systems development. Works with users in developing new or modifying existing computer systems. Prepares and maintains systems documentation. Will act as a single point of responsibility for technical solutions from an application and system perspective. This position will be responsible for coordination with the Federal Hub and other interfaces. Additionally, this position may need to perform necessary systems development for the web portal.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426
09 Technology	Office of KHBE	System Policy Support	Systems Analyst	Competencies and qualifications include a minimum of a bachelor's degree and three years of professional experience in computer programming and/or systems analysis. Experience in working with reports generation systems/tools is preferred. This position analyzes and determines the degree of the complexity of user requests and any development or modification required to comply with user requests. It may also conduct feasibility analysis for proposed systems. Designs the format of input and output documents, screens and files to meet the user's objectives. Writes specifications for systems development. Works with users in developing new or modifying existing computer systems. Prepares and maintains systems documentation. Will act as a single point of responsibility for technical solutions from an application and system perspective. This position will be responsible for coordination with the Federal Hub and other interfaces. Additionally, this position may need to perform necessary systems development for the web portal.	100.00%	TBD	\$ -	\$ 51,400.00	Yearly	\$ 76,922.56	10/1/2012	12/31/2019	\$ 173,075.75	\$ 57,426	\$ 115,650	\$ 57,426

Budget Narrative - A. B. Salaries Fringe

Core Area	Agency	Role Category	Position Title (if applicable)	Role Description	Time Allocated to Project	Name	Hourly Rate	Base Salary (Annual)	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Fringe Grant Period Amount	Salary Amount Requested	Fringe Amount Requested
09 Technology	OATS	E&E	Back Out - Level 1 #2 - OATS E&E				\$ -	\$ (6,463,725.36)	One Time	\$ (538,643.78)	11/1/2012		\$ (538,643.78)	\$ (538,644)	\$ -	\$ (538,644)
09 Technology	OATS	PMB	Back Out - Level 1 #2 - OATS PMB				\$ -	\$ (3,231,862.68)	One Time	\$ (269,321.89)	1/1/2013		\$ (269,321.89)	\$ (269,322)	\$ -	\$ (269,322)
09 Technology	OATS	KEUPS	Back Out - Level 1 #2 - OATS KEUPS				\$ -	\$ (2,693,218.92)	One Time	\$ (224,434.91)	4/1/2013		\$ (224,434.91)	\$ (224,435)	\$ -	\$ (224,435)
09 Technology	OATS	DMS	Back Out - Level 1 #2 - OATS DMS				\$ -	\$ (2,693,218.92)	One Time	\$ (224,434.91)	7/1/2013		\$ (224,434.91)	\$ (224,435)	\$ -	\$ (224,435)
09 Technology	OATS	Overall	Back Out - Level 1 #2 - OATS Overall				\$ -	\$ (7,002,369.12)	One Time	\$ (583,530.76)	10/1/2013		\$ (583,530.76)	\$ (583,531)	\$ -	\$ (583,531)
09 Technology	OATS	Contact Center	Back Out - Level 1 #2 - OATS Contact Center				\$ -	\$ (1,615,931.40)	One Time	\$ (134,660.95)	1/1/2014		\$ (134,660.95)	\$ (134,661)	\$ -	\$ (134,661)
09 Technology	OATS	Data Migration	Back Out - Level 1 #2 - OATS Data Migration				\$ -	\$ (1,077,287.52)	One Time	\$ (89,773.96)	4/1/2014		\$ (89,773.96)	\$ (89,774)	\$ -	\$ (89,774)
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Back Out - Level 1 #3 - Office of KHBE Executive Director's Office				\$ -	\$ (3,627,424.80)	Yearly	\$ (151,142.70)	1/1/2013	12/31/2014	\$ (302,285.40)	\$ (302,285)	\$ -	\$ (302,285)
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and Outreach	Back Out - Level 1 #3 - Office of KHBE Communication and Outreach				\$ -	\$ (3,627,424.80)	Yearly	\$ (151,142.70)	1/1/2013	12/31/2014	\$ (302,285.40)	\$ (302,285)	\$ -	\$ (302,285)
08 Finance and Accounting	Office of KHBE	Financial Operations Administration	Back Out - Level 1 #3 - Office of KHBE Financial Operations Administration				\$ -	\$ (3,627,424.80)	Yearly	\$ (151,142.70)	1/1/2013	12/31/2014	\$ (302,285.40)	\$ (302,285)	\$ -	\$ (302,285)
07 Organization and Human Resources	Office of KHBE	Health Care Policy Administration	Back Out - Level 1 #3 - Office of KHBE Health Care Policy Administration				\$ -	\$ (3,627,424.80)	Yearly	\$ (151,142.70)	1/1/2013	12/31/2014	\$ (302,285.40)	\$ (302,285)	\$ -	\$ (302,285)
09 Technology	Office of KHBE	System Policy Support	Back Out - Level 1 #3 - Office of KHBE System Policy Support				\$ -	\$ (3,627,424.80)	Yearly	\$ (151,142.70)	1/1/2013	12/31/2014	\$ (302,285.40)	\$ (302,285)	\$ -	\$ (302,285)
07 Organization and Human Resources	Office of KHBE	Executive Director's Office	Back Out - Level 1 #2 - Office of KHBE Executive Director's Office				\$ -	\$ (6,416,400.00)	Yearly	\$ (267,350.00)	1/1/2013	12/31/2014	\$ (534,700.00)	\$ (534,700)	\$ -	\$ (534,700)
02 Consumer and Stakeholder Engagement and Support	Office of KHBE	Communication and Outreach	Back Out - Level 1 #2 - Office of KHBE Communication and Outreach				\$ -	\$ (6,416,400.00)	Yearly	\$ (267,350.00)	1/1/2013	12/31/2014	\$ (534,700.00)	\$ (534,700)	\$ -	\$ (534,700)
08 Finance and Accounting	Office of KHBE	Financial Operations Administration	Back Out - Level 1 #2 - Office of KHBE Financial Operations Administration				\$ -	\$ (6,416,400.00)	Yearly	\$ (267,350.00)	1/1/2013	12/31/2014	\$ (534,700.00)	\$ (534,700)	\$ -	\$ (534,700)
07 Organization and Human Resources	Office of KHBE	Health Care Policy Administration	Back Out - Level 1 #2 - Office of KHBE Health Care Policy Administration				\$ -	\$ (6,416,400.00)	Yearly	\$ (267,350.00)	1/1/2013	12/31/2014	\$ (534,700.00)	\$ (534,700)	\$ -	\$ (534,700)
09 Technology	Office of KHBE	System Policy Support	Back Out - Level 1 #2 - Office of KHBE Communication and Outreach				\$ -	\$ (6,416,400.00)	Yearly	\$ (267,350.00)	1/1/2013	12/31/2014	\$ (534,700.00)	\$ (534,700)	\$ -	\$ (534,700)

Budget Narrative - D. Equipment

Total through 2014	\$	13,734,572.79
Grant	\$	12,048,833.85
Other Funding	\$	1,685,738.94

Core Area	IAPD Category	Item Requested	Budget Justification	# of Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Equipment	Office Furniture (Modular, Chairs)	Office furniture needed for the KHBE facilities.	100	\$ 3,900.00	\$ 390,000.00	One Time	\$ 390,000.00	11/1/2012	11/1/2012	\$ 390,000.00	\$ 390,000.00
07 Organization and Human Resources	Equipment	Office Furniture (AOC)	Office furniture needed for the KHBE facilities.	1	\$ 100,000.00	\$ 100,000.00	One Time	\$ 100,000.00	11/1/2012	11/1/2012	\$ 100,000.00	\$ 100,000.00
09 Technology	Other Overhead (COT state data center, etc)	COT Email Service Fee	COT fee for Commonwealth email accounts.	210	\$ 7.00	\$ 126,420.00	Monthly	\$ 1,470.00	11/1/2012	12/31/2019	\$ 38,220.00	\$ 38,220.00
09 Technology	Equipment	COT Wireless Connection Fee	COT fee for wireless connections.	4	\$ 25.00	\$ 8,600.00	Monthly	\$ 100.00	11/1/2012	12/31/2019	\$ 2,600.00	\$ 2,600.00
07 Organization and Human Resources	Equipment	Telephone Line (911)	911 line for the KHBE facility.	1	\$ 40.00	\$ 3,440.00	Monthly	\$ 40.00	11/1/2012	12/31/2019	\$ 1,040.00	\$ 1,040.00
07 Organization and Human Resources	Equipment	PRI for outgoing/incoming calls	PRI incoming and outgoing line for KHBE.	1	\$ 500.00	\$ 43,000.00	Monthly	\$ 500.00	11/1/2012	12/31/2019	\$ 13,000.00	\$ 13,000.00
07 Organization and Human Resources	Equipment	Blackberry	Blackberrys for a subset of the KHBE staff.	20	\$ 50.00	\$ 86,000.00	Monthly	\$ 1,000.00	11/1/2012	12/31/2019	\$ 26,000.00	\$ 26,000.00
09 Technology	Equipment	Conference Phones	Phones for conference rooms at the KHBE facilities.	7	\$ 600.00	\$ 4,200.00	One Time	\$ 4,200.00	11/1/2012	11/1/2012	\$ 4,200.00	\$ 4,200.00
09 Technology	Equipment	VOIP Phones	VOIP phones for the KHBE facilities.	210	\$ 600.00	\$ 126,000.00	One Time	\$ 126,000.00	11/1/2012	11/1/2012	\$ 126,000.00	\$ 126,000.00
09 Technology	Equipment	VOIP Media Gateway	VOIP Media Gateway for VOIP phones at the KHBE facilities.	1	\$ 30,000.00	\$ 30,000.00	One Time	\$ 30,000.00	11/1/2012	11/1/2012	\$ 30,000.00	\$ 30,000.00
09 Technology	Equipment	VOIP UPS	VOIP UPS battery back up.	1	\$ 1,500.00	\$ 1,500.00	One Time	\$ 1,500.00	11/1/2012	11/1/2012	\$ 1,500.00	\$ 1,500.00
09 Technology	Equipment	Color Multi Funtion Print/Copy Scan -48-Month Lease	Color printers for the KHBE facilities.	4	\$ 300.00	\$ 103,200.00	Monthly	\$ 1,200.00	11/1/2012	12/31/2019	\$ 31,200.00	\$ 31,200.00
09 Technology	Equipment	Non-Color Multi Function Printer/Copier/Scan - 48 Month Lease	Black and white printers for the KHBE facilities.	4	\$ 240.00	\$ 82,560.00	Monthly	\$ 960.00	11/1/2012	12/31/2019	\$ 24,960.00	\$ 24,960.00
09 Technology	Equipment	Printer print costs	KHBE printing costs.	8	N/A	\$ 50,166.67	Yearly	\$ 7,000.00	11/1/2012	12/31/2019	\$ 15,166.67	\$ 15,166.67
09 Technology	Equipment	PC - Standard Laptops (dual monitors, port rep, etc)	Laptops for the Office of KHBE staff.	41	\$ 48.00	\$ 169,248.00	Monthly	\$ 1,968.00	11/1/2012	12/31/2019	\$ 51,168.00	\$ 51,168.00
09 Technology	Equipment	Surge Protectors	Surge protectors for the KHBE offices.	113	\$ 35.00	\$ 3,955.00	One Time	\$ 3,955.00	11/1/2012	11/1/2012	\$ 3,955.00	\$ 3,955.00
09 Technology	Equipment	Wireless Device	Wireless devices for wireless access in the KHBE offices.	4	\$ 150.00	\$ 600.00	One Time	\$ 600.00	11/1/2012	11/1/2012	\$ 600.00	\$ 600.00
09 Technology	Equipment	WAP	Wireless access points for the KHBE offices.	4	\$ 330.00	\$ 1,320.00	One Time	\$ 1,320.00	11/1/2012	11/1/2012	\$ 1,320.00	\$ 1,320.00
09 Technology	Equipment	Wireless Drop	Wireless drops for the KHBE offices.	4	\$ 75.00	\$ 300.00	One Time	\$ 300.00	11/1/2012	11/1/2012	\$ 300.00	\$ 300.00
09 Technology	Equipment	Smart Boards	Smart boards to assist with KHBE project activities.	11	\$ 800.00	\$ 8,800.00	One Time	\$ 8,800.00	11/1/2012	11/1/2012	\$ 8,800.00	\$ 8,800.00
09 Technology	Equipment	Projectors - Small	Small projectors to assist with KHBE project activities.	13	\$ 500.00	\$ 6,500.00	One Time	\$ 6,500.00	11/1/2012	11/1/2012	\$ 6,500.00	\$ 6,500.00
09 Technology	Equipment	Large Conference Room Projector	Projector for the large conference room in the KHBE office.	1	\$ 1,500.00	\$ 1,500.00	One Time	\$ 1,500.00	11/1/2012	11/1/2012	\$ 1,500.00	\$ 1,500.00
09 Technology	Equipment	CD/DVD Duplicating Machine	CD/DVD Duplicating Machine to assist with KHBE project activities.	1	\$ 2,883.00	\$ 2,883.00	One Time	\$ 2,883.00	11/1/2012	11/1/2012	\$ 2,883.00	\$ 2,883.00
09 Technology	Equipment	Video conferencing equipment	Video conferencing equipment to assist with KHBE project activities.	1	\$ 14,000.00	\$ 14,000.00	One Time	\$ 14,000.00	11/1/2012	11/1/2012	\$ 14,000.00	\$ 14,000.00
09 Technology	Equipment	Jump Drives	Jump drives to assist with KHBE project activities.	25	\$ 50.00	\$ 1,250.00	One Time	\$ 1,250.00	11/1/2012	11/1/2012	\$ 1,250.00	\$ 1,250.00
07 Organization and Human Resources	Equipment	Copy Paper	Copy paper for the project printers.	4	\$ 150.00	\$ 51,600.00	Monthly	\$ 600.00	11/1/2012	12/31/2019	\$ 15,600.00	\$ 15,600.00
07 Organization and Human Resources	Equipment	Badge Readers/System	Badge reader system for access to the KHBE facilities.	1	\$ 20,000.00	\$ 20,000.00	One Time	\$ 20,000.00	11/1/2012	11/1/2012	\$ 20,000.00	\$ 20,000.00
09 Technology	Equipment	Data Lines	Data Lines for KHBE facilities.	250	\$ 75.00	\$ 18,750.00	One Time	\$ 18,750.00	11/1/2012	11/1/2012	\$ 18,750.00	\$ 14,089.22
09 Technology	Other Overhead (COT state data center, etc)	COT Data Lines Fee	COT data line fee for KHBE.	1	\$ 2,500.00	\$ 215,000.00	Monthly	\$ 2,500.00	11/1/2012	12/31/2019	\$ 65,000.00	\$ 48,842.63
09 Technology	Other Overhead (COT state data center, etc)	COT Storage	COT storage fee for 1 TB for the KHBE storage.	1	\$ 300.00	\$ 25,800.00	Monthly	\$ 300.00	11/1/2012	12/31/2019	\$ 7,800.00	\$ 5,861.12
09 Technology	Other Overhead (COT state data center, etc)	COT VPN Fee	COT VPN fee for the KHBE project	100	\$ 5.00	\$ 43,000.00	Monthly	\$ 500.00	11/1/2012	12/31/2019	\$ 13,000.00	\$ 9,768.53
09 Technology	Equipment	Switches	Switches for KHBE facilities.	6	\$ 4,000.00	\$ 24,000.00	One Time	\$ 24,000.00	11/1/2012	11/1/2012	\$ 24,000.00	\$ 18,034.20
09 Technology	Equipment	UPS	UPS battery backups.	3	\$ 1,500.00	\$ 4,500.00	One Time	\$ 4,500.00	11/1/2012	11/1/2012	\$ 4,500.00	\$ 3,381.41
09 Technology	Equipment	File Servers	File servers for KHBE project activities.	3	\$ 5,000.00	\$ 15,000.00	One Time	\$ 15,000.00	11/1/2012	11/1/2012	\$ 15,000.00	\$ 11,271.38
09 Technology	Equipment	Print Servers	Print servers for KHBE project activities.	3	\$ 5,000.00	\$ 15,000.00	One Time	\$ 15,000.00	11/1/2012	11/1/2012	\$ 15,000.00	\$ 11,271.38
09 Technology	Equipment	Fax Lines	Fax lines for the KHBE facilities.	9	\$ 420.00	\$ 27,090.00	Yearly	\$ 3,780.00	11/1/2012	12/31/2019	\$ 8,190.00	\$ 6,154.17

Budget Narrative - D. Equipment

Core Area	IAPD Category	Item Requested	Budget Justification	# of Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Equipment	PC - Developer Laptops (8GigRAM, dual monitors, port rep, etc)	Developep laptops for the KHBE OATS staff.	80	\$ 50.00	\$ 344,000.00	Monthly	\$ 4,000.00	11/1/2012	12/31/2019	\$ 104,000.00	\$ 104,000.00
09 Technology	Hardware	Blade Server	Blad server for the KHBE project.	1	\$ 50,000.00	\$ 50,000.00	One Time	\$ 50,000.00	11/1/2012	11/1/2012	\$ 50,000.00	\$ 37,571.25
09 Technology	Hardware	Hardware for KEUPS, DMS, Shared Services (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups) - Up Front Cost	KEUP, DMS, and Shared Service hardware.	1	\$ 844,408.54	\$ 844,408.54	One Time	\$ 844,408.54	11/1/2012		\$ 844,408.54	\$ 739,459.11
09 Technology	Hardware	Hardware for KEUPS, DMS, Shared Services (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups) - Ongoing Cost	KEUP, DMS, and Shared Service hardware.	1	\$ 282,000.00	\$ 2,021,000.00	Yearly	\$ 282,000.00	11/1/2012	12/31/2019	\$ 611,000.00	\$ 535,060.34
09 Technology	Equipment	Computers for DCBS Training Facilities	Computers for DCBS Training Facilities	220	\$ 2,500.00	\$ 550,000.00	One Time	\$ 550,000.00	11/1/2012		\$ 550,000.00	\$ 413,283.75
09 Technology	Equipment	Headsets for DCBS Training Facilities	Headsets for DCBS Training Facilities	250	\$ 10.00	\$ 2,500.00	One Time	\$ 2,500.00	11/1/2012		\$ 2,500.00	\$ 1,878.56
09 Technology	Equipment	Computers for DCBS Trainers	Computers for DCBS Trainers	50	\$ 2,500.00	\$ 125,000.00	One Time	\$ 125,000.00	11/1/2012		\$ 125,000.00	\$ 93,928.13
09 Technology	Equipment	Travel Cart for DCBS Trainers	Travel Cart for DCBS Trainers	2	\$ 250.00	\$ 500.00	One Time	\$ 500.00	11/1/2012		\$ 500.00	\$ 375.71
09 Technology	Other Overhead (COT state)	COTS server space in the state data center	COTS Overhead cost for server space in the state data			\$ 3,583,333.33	Yearly	\$ 500,000.00	11/1/2012	12/31/2019	\$ 1,083,333.33	\$ 948,688.54
09 Technology	Hardware	E & E Hardware Installation Costs	E & E Hardware Installation and Maintenance Costs			\$ 350,000.00	One Time	\$ 350,000.00	11/1/2012		\$ 350,000.00	\$ 350,000.00
09 Technology	Hardware	E & E Hardware Manufacturer: VCE Hardware (Servers, SAN, Network) - PRD Vblock and 4 Years of support Blade Servers - (20) for Virtual Servers, (6) for Physical (DB) Servers, Blades => UCS B200 M3 2.0GHZ 8c 192GB	E&E system hardware.			\$ 1,367,294.25	One Time	\$ 1,367,294.25	11/1/2012		\$ 1,367,294.25	\$ 1,367,294.25
09 Technology	Hardware	E & E Hardware Manufacturer: VCE Disaster Recovery Hardware (Servers, SAN, Network) - PRD	E&E system hardware.			\$ 1,544,049.92	One Time	\$ 1,544,049.92	11/1/2012		\$ 1,544,049.92	\$ 1,544,049.92
09 Technology	Hardware	E & E Hardware - Ongoing Cost	Ongoing E&E system hardware cost.		\$ -	\$ 6,885,328.96	Yearly	\$ 960,743.58	11/1/2012	12/31/2019	\$ 2,081,611.08	\$ 2,081,611.08
09 Technology	Equipment	DCBS Scanners	Scanners for DCBS offices.	131	\$ 500.00	\$ 65,500.00	One Time	\$ 65,500.00	3/1/2013		\$ 65,500.00	\$ 49,218.34
09 Technology	Equipment	DCBS Phones	Phones for DCBS offices.	5,000	\$ 85.00	\$ 425,000.00	One Time	\$ 425,000.00	3/1/2013		\$ 425,000.00	\$ 319,355.63
09 Technology	Equipment	E-signature pads	E-signature pads for DCBS workers.	2,500	\$ 150.00	\$ 375,000.00	One Time	\$ 375,000.00	3/1/2013		\$ 375,000.00	\$ 281,784.38
09 Technology	Equipment	Headphone sets	Headphone sets for DCBS workers.	50	\$ 30.00	\$ 1,500.00	One Time	\$ 1,500.00	3/1/2013		\$ 1,500.00	\$ 1,127.14
09 Technology	Equipment	Enrollment Kiosks - Up Front Cost	Enrollment kiosks to be placed in DCBS offices and	400	\$ 5,800.00	\$ 2,320,000.00	One Time	\$ 2,320,000.00	8/1/2013		\$ 2,320,000.00	\$ 1,743,306.00
09 Technology	Equipment	Enrollment Kiosks - Ongoing Cost	Ongoing cost of enrollment kiosks.	400	\$ -	\$ 2,436,000.00	Yearly	\$ 464,000.00	10/1/2014	12/31/2019	\$ 116,000.00	\$ 87,165.30
09 Technology	Equipment	Increased Office Bandwidth	Increased office bandwidth for DCBS offices.	131	\$ 5,000.00	\$ 655,000.00	One Time	\$ 655,000.00	3/1/2013		\$ 655,000.00	\$ 492,183.38
09 Technology	Equipment	DCBS Mobile Worker Laptops	Laptops for mobile DCBS workers.	250	\$ 1,500.00	\$ 375,000.00	One Time	\$ 375,000.00	3/1/2013		\$ 375,000.00	\$ 281,784.38
09 Technology	Equipment	Air Cards	Air cards for mobile DCBS workers.	250	\$ 40.00	\$ 10,000.00	One Time	\$ 10,000.00	3/1/2013		\$ 10,000.00	\$ 7,514.25
09 Technology	Equipment	Ongoing Air Card Service	Ongoing cost for air cards for mobile DCBS workers.	250	\$ 40.00	\$ 820,000.00	Monthly	\$ 10,000.00	3/1/2013	12/31/2019	\$ 220,000.00	\$ 165,313.50
09 Technology	Equipment	Mobile Scanners	Mobile scanners for mobile DCBS offices.	250	\$ 200.00	\$ 50,000.00	One Time	\$ 50,000.00	3/1/2013		\$ 50,000.00	\$ 37,571.25
09 Technology	Other Overhead (COT state)	Back Out - Level 1 #2 - Other Overhead (COT				\$ (393,127.00)	One Time	\$ (393,127.00)	11/1/2012		\$ (393,127.00)	\$ (393,127.00)
09 Technology	Other Overhead (COT state)	Back Out - Level 1 #3 - Other Overhead (COT				\$ (67,000.00)	One Time	\$ (67,000.00)	11/1/2012		\$ (67,000.00)	\$ (67,000.00)
09 Technology	Equipment	Back Out - Level 1 #2 - Equipment				\$ (150,000.00)	One Time	\$ (150,000.00)	11/1/2012		\$ (150,000.00)	\$ (150,000.00)
09 Technology	Equipment	Back Out - Level 1 #3 - Equipment				\$ (85,000.00)	One Time	\$ (85,000.00)	11/1/2012		\$ (85,000.00)	\$ (85,000.00)

Budget Narrative - E. Supplies

Total through 2014	\$	16,397,374.69
Grant	\$	12,366,890.08
Other Funding	\$	4,030,484.61

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Software	MSDN - Visual Studio Ultimate	Software to support the HBE Staff functions.	12	\$ 7,545.00	\$ 90,540.00	One Time	\$ 90,540.00	11/1/2012	11/1/2012	\$ 90,540.00	\$ 90,540.00
07 Organization and Human Resources	Software	MSDN - Visual Studio Premium (VS Pro w/MSDN \$864.08)	Software to support the HBE Staff functions.	10	\$ 4,149.00	\$ 41,490.00	One Time	\$ 41,490.00	11/1/2012	11/1/2012	\$ 41,490.00	\$ 41,490.00
07 Organization and Human Resources	Software	MSDN - Visual Studio Pro	Software to support the HBE Staff functions.	5	\$ 864.08	\$ 4,320.40	One Time	\$ 4,320.40	11/1/2012	11/1/2012	\$ 4,320.40	\$ 4,320.40
07 Organization and Human Resources	Software	TFS Cal	Software to support the HBE Staff functions.	91	\$ 348.00	\$ 31,668.00	One Time	\$ 31,668.00	11/1/2012	11/1/2012	\$ 31,668.00	\$ 31,668.00
07 Organization and Human Resources	Software	Office Pro Plus 2010	Software to support the HBE Staff functions.	113	\$ 344.00	\$ 38,872.00	One Time	\$ 38,872.00	11/1/2012	11/1/2012	\$ 38,872.00	\$ 38,872.00
07 Organization and Human Resources	Software	Windows Pro w/MDOP	Software to support the HBE Staff functions.	113	\$ 109.00	\$ 12,317.00	One Time	\$ 12,317.00	11/1/2012	11/1/2012	\$ 12,317.00	\$ 12,317.00
07 Organization and Human Resources	Software	Core Device CAL	Software to support the HBE Staff functions.	113	\$ 129.00	\$ 14,577.00	One Time	\$ 14,577.00	11/1/2012	11/1/2012	\$ 14,577.00	\$ 14,577.00
07 Organization and Human Resources	Software	Visio Premium	Software to support the HBE Staff functions.	26	\$ 430.00	\$ 11,180.00	One Time	\$ 11,180.00	11/1/2012	11/1/2012	\$ 11,180.00	\$ 11,180.00
07 Organization and Human Resources	Software	Visio Standard	Software to support the HBE Staff functions.	15	\$ 195.00	\$ 2,925.00	One Time	\$ 2,925.00	11/1/2012	11/1/2012	\$ 2,925.00	\$ 2,925.00
07 Organization and Human Resources	Software	Project Professional	Software to support the HBE Staff functions.	5	\$ 400.00	\$ 2,000.00	One Time	\$ 2,000.00	11/1/2012	11/1/2012	\$ 2,000.00	\$ 2,000.00
07 Organization and Human Resources	Software	Project Premium	Software to support the HBE Staff functions.	3	\$ 800.00	\$ 2,400.00	One Time	\$ 2,400.00	11/1/2012	11/1/2012	\$ 2,400.00	\$ 2,400.00
07 Organization and Human Resources	Software	JAWS Professional	Software to support the HBE Staff functions.	5	\$ 1,307.00	\$ 6,535.00	One Time	\$ 6,535.00	11/1/2012	11/1/2012	\$ 6,535.00	\$ 6,535.00
07 Organization and Human Resources	Software	Snagit/Camtasia Bundle	Software to support the HBE Staff functions.	2	\$ 327.00	\$ 654.00	One Time	\$ 654.00	11/1/2012	11/1/2012	\$ 654.00	\$ 654.00
07 Organization and Human Resources	Software	Photoshop	Software to support the HBE Staff functions.	2	\$ 667.00	\$ 1,334.00	One Time	\$ 1,334.00	11/1/2012	11/1/2012	\$ 1,334.00	\$ 1,334.00
07 Organization and Human Resources	Software	PDF Converter Enterprise w/1yr maint	Software to support the HBE Staff functions.	10	\$ 97.00	\$ 970.00	One Time	\$ 970.00	11/1/2012	11/1/2012	\$ 970.00	\$ 970.00
07 Organization and Human Resources	Software	Citrix	Software to support the HBE Staff functions.	6	\$ 651.00	\$ 3,906.00	One Time	\$ 3,906.00	11/1/2012	11/1/2012	\$ 3,906.00	\$ 3,906.00
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integration with KEUPS, the identify management and single sign-on system.	23	\$ 769.01	\$ 17,687.23	One Time	\$ 17,687.23	11/1/2012	12/31/2019	\$ 17,687.23	\$ 13,290.63
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integration with KEUPS, the identify management and single sign-on system.	23	\$ 230.70	\$ 38,027.55	Yearly	\$ 5,306.17	11/1/2012	12/31/2019	\$ 11,496.70	\$ 8,638.91
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integration with KEUPS, the identify management and single sign-on system.	3	\$ 2,499.02	\$ 7,497.06	One Time	\$ 7,497.06	11/1/2012	12/31/2019	\$ 7,497.06	\$ 5,633.48

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integration with KEUPS, the identify management and single sign-on system.	3	\$ 749.71	\$ 16,118.69	Yearly	\$ 2,249.12	11/1/2012	12/31/2019	\$ 4,873.09	\$ 3,661.76
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integration with KEUPS, the identify management and single sign-on system.	12	\$ 29,151.08	\$ 349,812.96	One Time	\$ 349,812.96	11/1/2012	12/31/2019	\$ 349,812.96	\$ 262,858.20
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integration with KEUPS, the identify management and single sign-on system.	12	\$ 8,745.32	\$ 752,097.88	Yearly	\$ 104,943.89	11/1/2012	12/31/2019	\$ 227,378.43	\$ 170,857.84
09 Technology	Software	System Center 2012 SML	Software for integration with KEUPS, the identify management and single sign-on system.	26	\$ 457.83	\$ 11,903.58	One Time	\$ 11,903.58	11/1/2012	12/31/2019	\$ 11,903.58	\$ 8,944.65
09 Technology	Software	System Center 2012 SML	Software for integration with KEUPS, the identify management and single sign-on system.	26	\$ 137.35	\$ 25,592.67	Yearly	\$ 3,571.07	11/1/2012	12/31/2019	\$ 7,737.32	\$ 5,814.01
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integration with KEUPS, the identify management and single sign-on system.	24	\$ 2,861.29	\$ 68,670.96	One Time	\$ 68,670.96	11/1/2012	12/31/2019	\$ 68,670.96	\$ 51,601.08
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integration with KEUPS, the identify management and single sign-on system.	24	\$ 858.39	\$ 147,642.58	Yearly	\$ 20,601.29	11/1/2012	12/31/2019	\$ 44,636.13	\$ 33,540.70
09 Technology	Software	Veeam Backup & Replication	Software for integration with KEUPS, the identify management and single sign-on system.	24	\$ 1,099.00	\$ 26,376.00	One Time	\$ 26,376.00	11/1/2012	12/31/2019	\$ 26,376.00	\$ 19,819.59
09 Technology	Software	Veeam Backup & Replication	Software for integration with KEUPS, the identify management and single sign-on system.	24	\$ 329.70	\$ 56,708.40	Yearly	\$ 7,912.80	11/1/2012	12/31/2019	\$ 17,144.40	\$ 12,882.73
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integration with DMS, the document management system.	13	\$ 769.01	\$ 9,997.13	One Time	\$ 9,997.13	11/1/2012	12/31/2019	\$ 9,997.13	\$ 7,512.09
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integration with DMS, the document management system.	13	\$ 230.70	\$ 21,493.84	Yearly	\$ 2,999.14	11/1/2012	12/31/2019	\$ 6,498.14	\$ 4,882.86
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integration with DMS, the document management system.	3	\$ 2,499.02	\$ 7,497.06	One Time	\$ 7,497.06	11/1/2012	12/31/2019	\$ 7,497.06	\$ 5,633.48
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integration with DMS, the document management system.	3	\$ 749.71	\$ 16,118.69	Yearly	\$ 2,249.12	11/1/2012	12/31/2019	\$ 4,873.09	\$ 3,661.76

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integration with DMS, the document management system.	12	\$ 29,151.08	\$ 349,812.96	One Time	\$ 349,812.96	11/1/2012	12/31/2019	\$ 349,812.96	\$ 262,858.20
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integration with DMS, the document management system.	12	\$ 8,745.33	\$ 752,097.95	Yearly	\$ 104,943.90	11/1/2012	12/31/2019	\$ 227,378.45	\$ 170,857.85
09 Technology	Software	System Center 2012 SML	Software for integration with DMS, the document management system.	16	\$ 457.83	\$ 7,325.28	One Time	\$ 7,325.28	11/1/2012	12/31/2019	\$ 7,325.28	\$ 5,504.40
09 Technology	Software	System Center 2012 SML	Software for integration with DMS, the document management system.	16	\$ 137.35	\$ 15,749.32	Yearly	\$ 2,197.58	11/1/2012	12/31/2019	\$ 4,761.42	\$ 3,577.85
09 Technology	Software	SharePoint 2010	Software for integration with DMS, the document management system.	10	\$ 769.01	\$ 7,690.10	One Time	\$ 7,690.10	11/1/2012	12/31/2019	\$ 7,690.10	\$ 5,778.53
09 Technology	Software	SharePoint 2010	Software for integration with DMS, the document management system.	10	\$ 230.70	\$ 16,533.72	Yearly	\$ 2,307.03	11/1/2012	12/31/2019	\$ 4,998.57	\$ 3,756.05
09 Technology	Software	KnowledgeLake Imaging Server	Software for integration with DMS, the document management system.	5	\$ 18,735.87	\$ 93,679.35	One Time	\$ 93,679.35	11/1/2012	12/31/2019	\$ 93,679.35	\$ 70,393.01
09 Technology	Software	KnowledgeLake Imaging Server	Software for integration with DMS, the document management system.	5	\$ 5,620.76	\$ 201,410.64	Yearly	\$ 28,103.81	11/1/2012	12/31/2019	\$ 60,891.59	\$ 45,755.46
09 Technology	Software	KnowledgeLake Imaging Server - Non-Production	Software for integration with DMS, the document management system.	4	\$ 2,996.61	\$ 11,986.44	One Time	\$ 11,986.44	11/1/2012	12/31/2019	\$ 11,986.44	\$ 9,006.91
09 Technology	Software	KnowledgeLake Imaging Server - Non-Production	Software for integration with DMS, the document management system.	4	\$ 898.98	\$ 25,770.83	Yearly	\$ 3,595.93	11/1/2012	12/31/2019	\$ 7,791.18	\$ 5,854.49
09 Technology	Software	KnowledgeLake Capture Server	Software for integration with DMS, the document management system.	2	\$ 7,491.54	\$ 14,983.08	One Time	\$ 14,983.08	11/1/2012	12/31/2019	\$ 14,983.08	\$ 11,258.66
09 Technology	Software	KnowledgeLake Capture Server	Software for integration with DMS, the document management system.	2	\$ 2,247.46	\$ 32,213.59	Yearly	\$ 4,494.92	11/1/2012	12/31/2019	\$ 9,738.99	\$ 7,318.12
09 Technology	Software	KnowledgeLake Capture Server - Non-Production	Software for integration with DMS, the document management system.	4	\$ 2,996.61	\$ 11,986.44	One Time	\$ 11,986.44	11/1/2012	12/31/2019	\$ 11,986.44	\$ 9,006.91
09 Technology	Software	KnowledgeLake Capture Server - Non-Production	Software for integration with DMS, the document management system.	4	\$ 898.98	\$ 25,770.83	Yearly	\$ 3,595.93	11/1/2012	12/31/2019	\$ 7,791.18	\$ 5,854.49
09 Technology	Software	StoragePoint	Software for integration with DMS, the document management system.	6	\$ 15,151.20	\$ 90,907.20	One Time	\$ 90,907.20	11/1/2012	12/31/2019	\$ 90,907.20	\$ 68,309.94

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	StoragePoint	Software for integration with DMS, the document management system.	6	\$ 4,545.36	\$ 195,450.48	Yearly	\$ 27,272.16	11/1/2012	12/31/2019	\$ 59,089.68	\$ 44,401.46
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integration with DMS, the document management system.	24	\$ 2,861.29	\$ 68,670.96	One Time	\$ 68,670.96	11/1/2012	12/31/2019	\$ 68,670.96	\$ 51,601.08
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integration with DMS, the document management system.	24	\$ 858.39	\$ 147,642.58	Yearly	\$ 20,601.29	11/1/2012	12/31/2019	\$ 44,636.13	\$ 33,540.70
09 Technology	Software	Veeam Backup & Replication	Software for integration with DMS, the document management system.	24	\$ 1,099.00	\$ 26,376.00	One Time	\$ 26,376.00	11/1/2012	12/31/2019	\$ 26,376.00	\$ 19,819.59
09 Technology	Software	Veeam Backup & Replication	Software for integration with DMS, the document management system.	24	\$ 329.70	\$ 56,708.40	Yearly	\$ 7,912.80	11/1/2012	12/31/2019	\$ 17,144.40	\$ 12,882.73
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	19	\$ 769.01	\$ 14,611.19	One Time	\$ 14,611.19	11/1/2012	12/31/2019	\$ 14,611.19	\$ 10,979.21
09 Technology	Software	Microsoft 2008 R2 Server Std	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	19	\$ 230.70	\$ 31,414.08	Yearly	\$ 4,383.36	11/1/2012	12/31/2019	\$ 9,497.28	\$ 7,136.49
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 2,499.02	\$ 9,996.08	One Time	\$ 9,996.08	11/1/2012	12/31/2019	\$ 9,996.08	\$ 7,511.30
09 Technology	Software	Microsoft 2008 R2 Server Ent	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 749.71	\$ 21,491.54	Yearly	\$ 2,998.82	11/1/2012	12/31/2019	\$ 6,497.44	\$ 4,882.34
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	16	\$ 29,151.08	\$ 466,417.28	One Time	\$ 466,417.28	11/1/2012	12/31/2019	\$ 466,417.28	\$ 350,477.60
09 Technology	Software	Microsoft 2008 R2 SQL Ent - 1 Proc	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	16	\$ 8,745.32	\$ 1,002,797.12	Yearly	\$ 139,925.18	11/1/2012	12/31/2019	\$ 303,171.22	\$ 227,810.44

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	System Center 2012 SML	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	23	\$ 457.83	\$ 10,530.09	One Time	\$ 10,530.09	11/1/2012	12/31/2019	\$ 10,530.09	\$ 7,912.57
09 Technology	Software	System Center 2012 SML	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	23	\$ 137.35	\$ 22,639.72	Yearly	\$ 3,159.03	11/1/2012	12/31/2019	\$ 6,844.57	\$ 5,143.18
09 Technology	Software	BizTalk 2010 Ent - 1 Proc	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	12	\$ 39,677.49	\$ 476,129.88	One Time	\$ 476,129.88	11/1/2012	12/31/2019	\$ 476,129.88	\$ 357,775.90
09 Technology	Software	BizTalk 2010 Ent - 1 Proc	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	12	\$ 11,903.25	\$ 1,023,679.21	Yearly	\$ 142,838.96	11/1/2012	12/31/2019	\$ 309,484.41	\$ 232,554.33
09 Technology	Software	Team Foundation Server (TFS)	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 347.54	\$ 1,390.16	One Time	\$ 1,390.16	11/1/2012	12/31/2019	\$ 1,390.16	\$ 1,044.60
09 Technology	Software	Team Foundation Server (TFS)	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 104.26	\$ 2,988.86	Yearly	\$ 417.05	11/1/2012	12/31/2019	\$ 903.61	\$ 678.99
09 Technology	Software	ORSYP Dollar Universe	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 25,000.00	\$ 100,000.00	One Time	\$ 100,000.00	11/1/2012	12/31/2019	\$ 100,000.00	\$ 75,142.50
09 Technology	Software	ORSYP Dollar Universe	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	4	\$ 7,500.00	\$ 215,000.00	Yearly	\$ 30,000.00	11/1/2012	12/31/2019	\$ 65,000.00	\$ 48,842.63
09 Technology	Software	MOVEit DMZ	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	3	\$ 15,000.00	\$ 45,000.00	One Time	\$ 45,000.00	11/1/2012	12/31/2019	\$ 45,000.00	\$ 33,814.13
09 Technology	Software	MOVEit DMZ	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	3	\$ 4,500.00	\$ 96,750.00	Yearly	\$ 13,500.00	11/1/2012	12/31/2019	\$ 29,250.00	\$ 21,979.18

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	MOVEit Central	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	3	\$ 13,000.00	\$ 39,000.00	One Time	\$ 39,000.00	11/1/2012	12/31/2019	\$ 39,000.00	\$ 29,305.58
09 Technology	Software	MOVEit Central	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	3	\$ 3,900.00	\$ 83,850.00	Yearly	\$ 11,700.00	11/1/2012	12/31/2019	\$ 25,350.00	\$ 19,048.62
09 Technology	Software	MOVEit API	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	1	\$ 12,000.00	\$ 12,000.00	One Time	\$ 12,000.00	11/1/2012	12/31/2019	\$ 12,000.00	\$ 9,017.10
09 Technology	Software	MOVEit API	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	1	\$ 3,600.00	\$ 25,800.00	Yearly	\$ 3,600.00	11/1/2012	12/31/2019	\$ 7,800.00	\$ 5,861.12
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	24	\$ 2,861.29	\$ 68,670.96	One Time	\$ 68,670.96	11/1/2012	12/31/2019	\$ 68,670.96	\$ 51,601.08
09 Technology	Software	VMware vSphere Enterprise Plus	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	24	\$ 858.39	\$ 147,642.58	Yearly	\$ 20,601.29	11/1/2012	12/31/2019	\$ 44,636.13	\$ 33,540.70
09 Technology	Software	Veeam Backup & Replication	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	24	\$ 1,099.00	\$ 26,376.00	One Time	\$ 26,376.00	11/1/2012	12/31/2019	\$ 26,376.00	\$ 19,819.59
09 Technology	Software	Veeam Backup & Replication	Software for integretion with shared service (BizTalk, Dollar Universe, TFS, MOVEit, SCOM, Backups).	24	\$ 329.70	\$ 56,708.40	Yearly	\$ 7,912.80	11/1/2012	12/31/2019	\$ 17,144.40	\$ 12,882.73
07 Organization and Human Resources	Supplies	Large Office Supplies	Large office supplies needed to support every day office operations (e.g. recycle bins, hole punch, flip chart holder, flip chart paper, heavy duty stapler, shredder bins, fire extinguisher)	1	\$ 7,550.00	\$ 7,550.00	One Time	\$ 7,550.00	11/1/2012	12/31/2019	\$ 7,550.00	\$ 7,550.00

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Supplies	Small Office Supplies	Small office supplies needed to support every day business functions for staff.	210	\$ 180.00	\$ 270,900.00	Yearly	\$ 37,800.00	11/1/2012	12/31/2019	\$ 81,900.00	\$ 81,900.00
07 Organization and Human Resources	Supplies	Cables	Cables needed to support HBE office servers (e.g. Cable material, switch cables, patch cables).	1	\$ 2,560.00	\$ 2,560.00	One Time	\$ 2,560.00	11/1/2012	12/31/2019	\$ 2,560.00	\$ 2,560.00
11 Oversight, Monitoring, and Reporting	Software	Fraud and Analytics Software	HBE fraud detection and analytics software.	1	\$ 4,800,000.00	\$ 4,800,000.00	One Time	\$ 4,800,000.00	11/1/2012	12/31/2019	\$ 4,800,000.00	\$ 4,800,000.00
11 Oversight, Monitoring, and Reporting	Software	Fraud and Analytics Software	HBE fraud detection and analytics software.	1	\$ 864,000.00	\$ 4,536,000.00	Yearly	\$ 864,000.00	10/1/2014	12/31/2019	\$ 216,000.00	\$ 162,307.80
11 Oversight, Monitoring, and Reporting	Software	Fraud and Analytics Software	HBE fraud detection and analytics software.	1	\$ 300,000.00	\$ 1,350,000.00	Yearly	\$ 300,000.00	7/1/2015	12/31/2019	\$ -	\$ -
09 Technology	COTS Software	Corticon Rules Engine including first year of maintenace	HBE rules engine software for the Eligibility and Enrollment system.	1	\$ 693,925.00	\$ 693,925.00	One Time	\$ 693,925.00	11/1/2012		\$ 693,925.00	\$ 521,432.59
09 Technology	COTS Software	Corticon Rules Engine - Ongoing	HBE rules engine software for the Eligibility and Enrollment system.	1	\$ 121,275.00	\$ 747,862.50	Yearly	\$ 121,275.00	11/1/2013	12/31/2019	\$ 141,487.50	\$ 106,317.24
09 Technology	Software	Software Installation and Maintenance Costs - Development - Test - User Acceptance Test - Pre-Production - Production - Training	E&E Desktop and Server Software Installation cost	N/A	#VALUE!	\$ 350,000.00	One Time	\$ 350,000.00	11/1/2012		\$ 350,000.00	\$ 262,998.75
09 Technology	Software	Name: .NET Developer Bundle Manufacturer: RedGate Licensing Structure: User Purpose: Memory and performance profiling	Required E&E Desktop Software	15	\$ 870.51	\$ 13,057.65	One Time	\$ 13,057.65	11/1/2012		\$ 13,057.65	\$ 9,811.84
09 Technology	Software	Name: Beyond Compare 3 Standard Edition Manufacturer: Scooter Software Licensing Structure: User Purpose: File comparison and merging	Required E&E Desktop Software	150	\$ 19.25	\$ 2,887.50	One Time	\$ 2,887.50	11/1/2012		\$ 2,887.50	\$ 2,169.74
09 Technology	Software	Name: BusienssObjects Xcelcius Enterprise Manufacturer: SAP Licensing Structure: User Purpose: Data Visualization	Required E&E Desktop Software	15	\$ 595.36	\$ 8,930.40	One Time	\$ 8,930.40	11/1/2012		\$ 8,930.40	\$ 6,710.53

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Name: Captivate 6 Manufacturer: Adobe Licensing Structure: User Purpose: Creation of e-learning content	Required E&E Desktop Software	10	\$ 1,031.73	\$ 10,317.30	One Time	\$ 10,317.30	11/1/2012		\$ 10,317.30	\$ 7,752.68
09 Technology	Software	Name: Creative Suite Premium 5.5 Manufacturer: Adobe Licensing Structure: User Purpose: User interface and graphics design	Required E&E Desktop Software	15	\$ 2,177.72	\$ 32,665.80	One Time	\$ 32,665.80	11/1/2012		\$ 32,665.80	\$ 24,545.90
09 Technology	Software	Name: ERWin Data Modeler Manufacturer: Computer Associates Licensing Structure: User Purpose: Database design and modeling	Required E&E Desktop Software	4	\$ 3,971.24	\$ 15,884.96	One Time	\$ 15,884.96	11/1/2012		\$ 15,884.96	\$ 11,936.36
09 Technology	Software	Name: RAD Controls for ASP.NET AJAX Manufacturer: Telerik Licensing Structure: User Purpose: Third Party UI Controls for ASP.NET	Required E&E Desktop Software	150	\$ 906.54	\$ 135,981.21	One Time	\$ 135,981.21	11/1/2012		\$ 135,981.21	\$ 102,179.68
09 Technology	Software	Name: RoboHelp 9 Manufacturer: Adobe Licensing Structure: Server Purpose: Help content creation	Required E&E Desktop Software	10	\$ 2,288.80	\$ 22,888.00	One Time	\$ 22,888.00	11/1/2012		\$ 22,888.00	\$ 17,198.62
09 Technology	Software	Name: SQL Data Generator Manufacturer: RedGate Licensing Structure: User Purpose: Bulk test data generation	Required E&E Desktop Software	2	\$ 1,306.42	\$ 2,612.84	One Time	\$ 2,612.84	11/1/2012		\$ 2,612.84	\$ 1,963.35
09 Technology	Software	Name: Visual Studio 2010 Professional + MSDN Manufacturer: Microsoft Licensing Structure: User Purpose: .NET Application Development / Analysts	Required E&E Desktop Software	35	\$ 1,114.73	\$ 39,015.55	One Time	\$ 39,015.55	11/1/2012		\$ 39,015.55	\$ 29,317.26

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Name: Visual Studio 2010 Premium + MSDN Manufacturer: Microsoft Licensing Structure: User Purpose: .NET Application Development	Required E&E Desktop Software	135	\$ 5,261.40	\$ 710,289.00	One Time	\$ 710,289.00	11/1/2012		\$ 710,289.00	\$ 533,728.91
09 Technology	Software	Name: Visual Studio 2010 Test + MSDN Manufacturer: Microsoft Licensing Structure: User Purpose: .NET Application Development and Testing	Required E&E Desktop Software	35	\$ 2,120.09	\$ 74,203.15	One Time	\$ 74,203.15	11/1/2012		\$ 74,203.15	\$ 55,758.10
09 Technology	Software	Name: Visual Studio Load Test vUser Pack (1000 vUsers) Manufacturer: Microsoft Licensing Structure: Pack Purpose: Additional vUsers for Load Testing	Required E&E Desktop Software	1	\$ 4,435.76	\$ 4,435.76	One Time	\$ 4,435.76	11/1/2012		\$ 4,435.76	\$ 3,333.14
09 Technology	Software	Name: Windows 7 Manufacturer: Microsoft Licensing Structure: User Purpose: Desktop operating system for trainer / subs	Required E&E Desktop Software	20	\$ 243.71	\$ 4,874.20	One Time	\$ 4,874.20	11/1/2012		\$ 4,874.20	\$ 3,662.60
09 Technology	Software	Name: Microsoft Office 2010 Professional Manufacturer: Microsoft Licensing Structure: User Purpose: Office suite for trainer / subs	Required E&E Desktop Software	20	\$ 662.12	\$ 13,242.40	One Time	\$ 13,242.40	11/1/2012		\$ 13,242.40	\$ 9,950.67
09 Technology	Software	Name: AppScan Enterprise Edition Manufacturer: IBM Licensing Structure: Month Purpose: Application vulnerability testing	Required E&E Desktop Software	1	\$ 10,000.00	\$ 10,000.00	One Time	\$ 10,000.00	11/1/2012		\$ 10,000.00	\$ 7,514.25
09 Technology	Software	Name: Fortify Static Code Analyzer Manufacturer: HP Licensing Structure: Seat Purpose: Security code analysis tool	Required E&E Desktop Software	1	\$ 74,422.00	\$ 74,422.00	One Time	\$ 74,422.00	11/1/2012		\$ 74,422.00	\$ 55,922.55

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Name: Visual Studio 2010 Ultimate + MSDN Manufacturer: Microsoft Licensing Structure: User Purpose: .NET Application Development and Architecture	Required E&E Desktop Software	15	\$ 11,476.64	\$ 172,149.60	One Time	\$ 172,149.60	11/1/2012		\$ 172,149.60	\$ 129,357.51
09 Technology	Software	Name: Xcelsius Enterprise Interactive Viewing Manufacturer: SAP Licensing Structure: User Purpose: To see the dashboard reports	Required E&E Desktop Software	250	\$ 278.16	\$ 69,540.00	One Time	\$ 69,540.00	11/1/2012		\$ 69,540.00	\$ 52,254.09
09 Technology	Software	Name: BusienssObjects Xcelcius Enterprise Manufacturer: SAP Licensing Structure: User Purpose: Data Visualization	Required E&E Desktop Software	15	\$ 107.36	\$ 1,610.40	One Time	\$ 1,610.40	9/1/2013		\$ 1,610.40	\$ 1,210.09
09 Technology	Software	Name: Captivate 6 Manufacturer: Adobe Licensing Structure: User Purpose: Creation of e-learning content	Required E&E Desktop Software	10	\$ 134.62	\$ 1,346.20	One Time	\$ 1,346.20	9/1/2013		\$ 1,346.20	\$ 1,011.57
09 Technology	Software	Name: Creative Suite Premium 5.5 Manufacturer: Adobe Licensing Structure: User Purpose: User interface and graphics design	Required E&E Desktop Software	15	\$ 283.95	\$ 4,259.25	One Time	\$ 4,259.25	9/1/2013		\$ 4,259.25	\$ 3,200.51
09 Technology	Software	Name: RAD Controls for ASP.NET AJAX Manufacturer: Telerik Licensing Structure: User Purpose: Third Party UI Controls for ASP.NET	Required E&E Desktop Software	150	\$ 4.22	\$ 633.21	One Time	\$ 633.21	9/1/2013		\$ 633.21	\$ 475.81
09 Technology	Software	Name: RoboHelp 9 Manufacturer: Adobe Licensing Structure: Server Purpose: Help content creation	Required E&E Desktop Software	10	\$ 301.58	\$ 3,015.80	One Time	\$ 3,015.80	9/1/2013		\$ 3,015.80	\$ 2,266.15
09 Technology	Software	Name: Fortify Static Code Analyzer Manufacturer: HP Licensing Structure: Seat Purpose: Security code analysis tool	Required E&E Desktop Software	1	\$ 16,560.60	\$ 16,560.60	One Time	\$ 16,560.60	9/1/2013		\$ 16,560.60	\$ 12,444.05

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Name: Xcelsius Enterprise Interactive Viewing Manufacturer: SAP Licensing Structure: User Purpose: To see the dashboard reports	Required E&E Desktop Software	250	\$ 50.16	\$ 12,540.00	One Time	\$ 12,540.00	9/1/2013		\$ 12,540.00	\$ 9,422.87
09 Technology	Software	Phase: Development Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 6 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	11/1/2012		\$ 9,020.99	\$ 6,778.60
09 Technology	Software	Phase: Test Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	11/1/2012		\$ 18,041.98	\$ 13,557.20
09 Technology	Software	Phase: Test Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 1,354.84	\$ 2,709.67	One Time	\$ 2,709.67	11/1/2012		\$ 2,709.67	\$ 2,036.11
09 Technology	Software	Phase: Test Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 9,103.20	\$ 9,103.20	One Time	\$ 9,103.20	11/1/2012		\$ 9,103.20	\$ 6,840.37
09 Technology	Software	Phase: Test Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 4,149.32	\$ 4,149.32	One Time	\$ 4,149.32	11/1/2012		\$ 4,149.32	\$ 3,117.90

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Test Name: SQL Server 2012 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Processor Purpose: Relational database, reporting and ETL	Required E&E Server Software	3	\$ 10,990.43	\$ 32,971.29	One Time	\$ 32,971.29	11/1/2012		\$ 32,971.29	\$ 24,775.45
09 Technology	Software	Phase: Test Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 579.99	\$ 16,239.72	One Time	\$ 16,239.72	11/1/2012		\$ 16,239.72	\$ 12,202.93
09 Technology	Software	Phase: Test Name: Windows Server 2008 R2 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Server Operating System	Required E&E Server Software	5	\$ 3,015.31	\$ 15,076.55	One Time	\$ 15,076.55	11/1/2012		\$ 15,076.55	\$ 11,328.90
09 Technology	Software	Phase: Test Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Guest OS Purpose: Server Operating System	Required E&E Server Software	23	\$ 927.76	\$ 21,338.48	One Time	\$ 21,338.48	11/1/2012		\$ 21,338.48	\$ 16,034.27
09 Technology	Software	Phase: UAT Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 9,103.20	\$ 9,103.20	One Time	\$ 9,103.20	2/1/2013		\$ 9,103.20	\$ 6,840.37
09 Technology	Software	Phase: UAT Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	13	\$ 579.99	\$ 7,539.87	One Time	\$ 7,539.87	2/1/2013		\$ 7,539.87	\$ 5,665.65

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Training Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Server Operating System	Required E&E Server Software	15	\$ 927.76	\$ 13,916.40	One Time	\$ 13,916.40	2/1/2013		\$ 13,916.40	\$ 10,457.13
09 Technology	Software	Phase: Training Name: SQL Server 2012 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Relational Database	Required E&E Server Software	1	\$ 1,211.29	\$ 1,211.29	One Time	\$ 1,211.29	2/1/2013		\$ 1,211.29	\$ 910.19
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 9,103.20	\$ 9,103.20	One Time	\$ 9,103.20	2/1/2013		\$ 9,103.20	\$ 6,840.37
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 579.99	\$ 8,699.85	One Time	\$ 8,699.85	2/1/2013		\$ 8,699.85	\$ 6,537.28
09 Technology	Software	Phase: Training Name: Business Analytics Manufacturer: SAS Licensing Structure: SFF Limited Use Purpose: Predictive analytics and data mining	Required E&E Server Software	1	\$ 4,850,000.00	\$ 4,850,000.00	One Time	\$ 4,850,000.00	2/1/2013		\$ 4,850,000.00	\$ 3,644,411.25
09 Technology	Software	Phase: Training Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 10 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	2/1/2013		\$ 9,020.99	\$ 6,778.60

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Training Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Server Operating System	Required E&E Server Software	15	\$ 927.76	\$ 13,916.40	One Time	\$ 13,916.40	2/1/2013		\$ 13,916.40	\$ 10,457.13
09 Technology	Software	Phase: Training Name: SQL Server 2012 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Relational Database	Required E&E Server Software	1	\$ 1,211.29	\$ 1,211.29	One Time	\$ 1,211.29	2/1/2013		\$ 1,211.29	\$ 910.19
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 9,103.20	\$ 9,103.20	One Time	\$ 9,103.20	2/1/2013		\$ 9,103.20	\$ 6,840.37
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 579.99	\$ 8,699.85	One Time	\$ 8,699.85	2/1/2013		\$ 8,699.85	\$ 6,537.28
09 Technology	Software	Phase: Other Name: Omniture Site Catalyst Manufacturer: Adobe Licensing Structure: Cloud Purpose: Web Site Analytics	Required E&E Server Software	1	\$ 113,158.50	\$ 113,158.50	One Time	\$ 113,158.50	2/1/2013		\$ 113,158.50	\$ 85,030.13
09 Technology	Software	Phase: Other Name: InfoSphere Optim Manufacturer: IBM Licensing Structure: PVU Purpose: Data Masking	Required E&E Server Software	140	\$ 69.39	\$ 9,714.60	One Time	\$ 9,714.60	2/1/2013		\$ 9,714.60	\$ 7,299.79
09 Technology	Software	Phase: Production Name: Business Analytics Manufacturer: SAS Licensing Structure: SFF Limited Use Purpose: Predictive analytics and data mining	Required E&E Server Software	1	\$ 850,000.00	\$ 850,000.00	One Time	\$ 850,000.00	2/1/2013		\$ 850,000.00	\$ 638,711.25

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Enterprise Premium Manufacturer: SAP Licensing Structure: Core Purpose: Business intelligence and reporting	Required E&E Server Software	4	\$ 82,350.00	\$ 329,400.00	One Time	\$ 329,400.00	2/1/2013		\$ 329,400.00	\$ 247,519.40
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Web Intelligence Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 48,800.00	\$ 195,200.00	One Time	\$ 195,200.00	2/1/2013		\$ 195,200.00	\$ 146,678.16
09 Technology	Software	Phase: Production Name: BA&T SAP Business Objects Data Services Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 73,200.00	\$ 292,800.00	One Time	\$ 292,800.00	2/1/2013		\$ 292,800.00	\$ 220,017.24
09 Technology	Software	Phase: Production Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	2/1/2013		\$ 18,041.98	\$ 13,557.20
09 Technology	Software	Phase: Production Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 4,064.52	\$ 8,129.04	One Time	\$ 8,129.04	2/1/2013		\$ 8,129.04	\$ 6,108.36
09 Technology	Software	Phase: Production Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Core Purpose: Dynamic Forms	Required E&E Server Software	4	\$ 18,207.00	\$ 72,828.00	One Time	\$ 72,828.00	2/1/2013		\$ 72,828.00	\$ 54,724.78

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Correspondence Management - Base Package Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	1	\$ 37,485.00	\$ 37,485.00	One Time	\$ 37,485.00	2/1/2013		\$ 37,485.00	\$ 28,167.17
09 Technology	Software	Phase: Production Name: Correspondence Management - Per User Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	100	\$ 214.20	\$ 21,420.00	One Time	\$ 21,420.00	2/1/2013		\$ 21,420.00	\$ 16,095.52
09 Technology	Software	Phase: Production Name: Correspondence Management - 10k recipients Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	140	\$ 4,284.00	\$ 599,760.00	One Time	\$ 599,760.00	2/1/2013		\$ 599,760.00	\$ 450,674.66
09 Technology	Software	Phase: Production Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 4,149.32	\$ 4,149.32	One Time	\$ 4,149.32	2/1/2013		\$ 4,149.32	\$ 3,117.90
09 Technology	Software	Phase: Production Name: SQL Server 2012 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Processor Purpose: Relational database, reporting and ETL	Required E&E Server Software	3	\$ 10,990.43	\$ 32,971.29	One Time	\$ 32,971.29	2/1/2013		\$ 32,971.29	\$ 24,775.45

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Systems Center Management Suite Datacenter Manufacturer: Microsoft Licensing Structure: Processor Purpose: Operations and server management	Required E&E Server Software	20	\$ 3,694.79	\$ 73,895.80	One Time	\$ 73,895.80	2/1/2013		\$ 73,895.80	\$ 55,527.15
09 Technology	Software	Phase: Production Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 579.99	\$ 16,239.72	One Time	\$ 16,239.72	2/1/2013		\$ 16,239.72	\$ 12,202.93
09 Technology	Software	Phase: Production Name: Windows Server 2008 R2 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Server Operating System	Required E&E Server Software	5	\$ 3,015.31	\$ 15,076.55	One Time	\$ 15,076.55	2/1/2013		\$ 15,076.55	\$ 11,328.90
09 Technology	Software	Phase: Production Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Guest OS Purpose: Server Operating System	Required E&E Server Software	23	\$ 927.76	\$ 21,338.48	One Time	\$ 21,338.48	2/1/2013		\$ 21,338.48	\$ 16,034.27
09 Technology	Software	Phase: Development Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS - 6 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	9/1/2013		\$ 9,020.99	\$ 6,778.60
09 Technology	Software	Phase: Test Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS - 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	9/1/2013		\$ 18,041.98	\$ 13,557.20

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Test Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 225.81	\$ 451.61	One Time	\$ 451.61	9/1/2013		\$ 451.61	\$ 339.35
09 Technology	Software	Phase: Test Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	9/1/2013		\$ 1,517.20	\$ 1,140.06
09 Technology	Software	Phase: Test Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,054.66	\$ 1,054.66	One Time	\$ 1,054.66	9/1/2013		\$ 1,054.66	\$ 792.50
09 Technology	Software	Phase: Test Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	9/1/2013		\$ 3,087.00	\$ 2,319.65
09 Technology	Software	Phase: UAT Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2014		\$ 1,517.20	\$ 1,140.06
09 Technology	Software	Phase: UAT Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	13	\$ 110.25	\$ 1,433.25	One Time	\$ 1,433.25	2/1/2014		\$ 1,433.25	\$ 1,076.98
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2014		\$ 1,517.20	\$ 1,140.06

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2014		\$ 1,653.75	\$ 1,242.67
09 Technology	Software	Phase: Training Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS - 10 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	2/1/2014		\$ 9,020.99	\$ 6,778.60
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2014		\$ 1,517.20	\$ 1,140.06
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2014		\$ 1,653.75	\$ 1,242.67
09 Technology	Software	Phase: Other Name: Omniture Site Catalyst Manufacturer: Adobe Licensing Structure: Cloud Purpose: Web Site Analytics	Required E&E Server Software	1	\$ 56,579.25	\$ 56,579.25	One Time	\$ 56,579.25	2/1/2014		\$ 56,579.25	\$ 42,515.06
09 Technology	Software	Phase: Other Name: InfoSphere Optim Manufacturer: IBM Licensing Structure: PVU Purpose: Data Masking	Required E&E Server Software	140	\$ 15.96	\$ 2,234.40	One Time	\$ 2,234.40	2/1/2014		\$ 2,234.40	\$ 1,678.98
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Enterprise Premium Manufacturer: SAP Licensing Structure: Core Purpose: Business intelligence and reporting	Required E&E Server Software	4	\$ 14,850.00	\$ 59,400.00	One Time	\$ 59,400.00	2/1/2014		\$ 59,400.00	\$ 44,634.65

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Web Intelligence Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 8,800.00	\$ 35,200.00	One Time	\$ 35,200.00	2/1/2014		\$ 35,200.00	\$ 26,450.16
09 Technology	Software	Phase: Production Name: BA&T SAP Business Objects Data Services Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 13,200.00	\$ 52,800.00	One Time	\$ 52,800.00	2/1/2014		\$ 52,800.00	\$ 39,675.24
09 Technology	Software	Phase: Production Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS - 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	2/1/2014		\$ 18,041.98	\$ 13,557.20
09 Technology	Software	Phase: Production Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 677.42	\$ 1,354.84	One Time	\$ 1,354.84	2/1/2014		\$ 1,354.84	\$ 1,018.06
09 Technology	Software	Phase: Production Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Core Purpose: Dynamic Forms	Required E&E Server Software	4	\$ 3,034.50	\$ 12,138.00	One Time	\$ 12,138.00	2/1/2014		\$ 12,138.00	\$ 9,120.80
09 Technology	Software	Phase: Production Name: Correspondence Management - Base Package Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	1	\$ 6,247.50	\$ 6,247.50	One Time	\$ 6,247.50	2/1/2014		\$ 6,247.50	\$ 4,694.53

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Correspondence Management - Per User Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	100	\$ 35.70	\$ 3,570.00	One Time	\$ 3,570.00	2/1/2014		\$ 3,570.00	\$ 2,682.59
09 Technology	Software	Phase: Production Name: Correspondence Management - 10k recipients Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	140	\$ 714.00	\$ 99,960.00	One Time	\$ 99,960.00	2/1/2014		\$ 99,960.00	\$ 75,112.44
09 Technology	Software	Phase: Production Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,054.66	\$ 1,054.66	One Time	\$ 1,054.66	2/1/2014		\$ 1,054.66	\$ 792.50
09 Technology	Software	Phase: Production Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	2/1/2014		\$ 3,087.00	\$ 2,319.65
09 Technology	Software	Phase: Development Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 6 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	9/1/2014		\$ 9,020.99	\$ 6,778.60
09 Technology	Software	Phase: Test Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	9/1/2014		\$ 18,041.98	\$ 13,557.20

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Test Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 225.81	\$ 451.61	One Time	\$ 451.61	9/1/2014		\$ 451.61	\$ 339.35
09 Technology	Software	Phase: Test Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	9/1/2014		\$ 1,517.20	\$ 1,140.06
09 Technology	Software	Phase: Test Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,107.40	\$ 1,107.40	One Time	\$ 1,107.40	9/1/2014		\$ 1,107.40	\$ 832.12
09 Technology	Software	Phase: Test Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	9/1/2014		\$ 3,087.00	\$ 2,319.65
09 Technology	Software	Phase: UAT Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: UAT Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	13	\$ 110.25	\$ 1,433.25	One Time	\$ 1,433.25	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2015		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Training Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 10 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Other Name: Omniture Site Catalyst Manufacturer: Adobe Licensing Structure: Cloud Purpose: Web Site Analytics	Required E&E Server Software	1	\$ 56,579.25	\$ 56,579.25	One Time	\$ 56,579.25	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Other Name: InfoSphere Optim Manufacturer: IBM Licensing Structure: PVU Purpose: Data Masking	Required E&E Server Software	140	\$ 18.35	\$ 2,569.00	One Time	\$ 2,569.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Enterprise Premium Manufacturer: SAP Licensing Structure: Core Purpose: Business intelligence and reporting	Required E&E Server Software	4	\$ 14,850.00	\$ 59,400.00	One Time	\$ 59,400.00	2/1/2015		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Web Intelligence Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 8,800.00	\$ 35,200.00	One Time	\$ 35,200.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: BA&T SAP Business Objects Data Services Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 13,200.00	\$ 52,800.00	One Time	\$ 52,800.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS - 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 677.42	\$ 1,354.84	One Time	\$ 1,354.84	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Core Purpose: Dynamic Forms	Required E&E Server Software	4	\$ 3,034.50	\$ 12,138.00	One Time	\$ 12,138.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Correspondence Management - Base Package Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	1	\$ 6,247.50	\$ 6,247.50	One Time	\$ 6,247.50	2/1/2015		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Correspondence Management - Per User Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	100	\$ 35.70	\$ 3,570.00	One Time	\$ 3,570.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Correspondence Management - 10k recipients Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	140	\$ 714.00	\$ 99,960.00	One Time	\$ 99,960.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,107.40	\$ 1,107.40	One Time	\$ 1,107.40	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Production Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	2/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Development Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 6 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	9/1/2015		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Test Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 225.81	\$ 451.61	One Time	\$ 451.61	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,162.76	\$ 1,162.76	One Time	\$ 1,162.76	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: SQL Server 2012 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Processor Purpose: Relational database, reporting and ETL	Required E&E Server Software	3	\$ 1,978.28	\$ 5,934.83	One Time	\$ 5,934.83	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: Test Name: Windows Server 2008 R2 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Server Operating System	Required E&E Server Software	5	\$ 108.55	\$ 542.76	One Time	\$ 542.76	9/1/2015		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Test Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Guest OS Purpose: Server Operating System	Required E&E Server Software	23	\$ 167.00	\$ 3,840.93	One Time	\$ 3,840.93	9/1/2015		\$ -	\$ -
09 Technology	Software	Phase: UAT Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: UAT Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	13	\$ 110.25	\$ 1,433.25	One Time	\$ 1,433.25	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Server Operating System	Required E&E Server Software	15	\$ 167.00	\$ 2,504.95	One Time	\$ 2,504.95	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: SQL Server 2012 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Relational Database	Required E&E Server Software	1	\$ 218.03	\$ 218.03	One Time	\$ 218.03	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2016		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Training Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 10 Cores required	Required E&E Server Software	1	\$ 9,020.99	\$ 9,020.99	One Time	\$ 9,020.99	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Server Operating System	Required E&E Server Software	15	\$ 167.00	\$ 2,504.95	One Time	\$ 2,504.95	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: SQL Server 2012 Standard Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Non-Production Relational Database	Required E&E Server Software	1	\$ 218.03	\$ 218.03	One Time	\$ 218.03	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Per Server Purpose: Dynamic Forms	Required E&E Server Software	1	\$ 1,517.20	\$ 1,517.20	One Time	\$ 1,517.20	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Training Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	15	\$ 110.25	\$ 1,653.75	One Time	\$ 1,653.75	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Other Name: Omniture Site Catalyst Manufacturer: Adobe Licensing Structure: Cloud Purpose: Web Site Analytics	Required E&E Server Software	1	\$ 56,579.25	\$ 56,579.25	One Time	\$ 56,579.25	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Other Name: InfoSphere Optim Manufacturer: IBM Licensing Structure: PVU Purpose: Data Masking	Required E&E Server Software	140	\$ 21.12	\$ 2,956.80	One Time	\$ 2,956.80	2/1/2016		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Enterprise Premium Manufacturer: SAP Licensing Structure: Core Purpose: Business intelligence and reporting	Required E&E Server Software	4	\$ 14,850.00	\$ 59,400.00	One Time	\$ 59,400.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: SAP BusinessObjects Web Intelligence Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 8,800.00	\$ 35,200.00	One Time	\$ 35,200.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: BA&T SAP Business Objects Data Services Manufacturer: SAP Licensing Structure: Core Purpose: Ad hoc reporting tools and analytics	Required E&E Server Software	4	\$ 13,200.00	\$ 52,800.00	One Time	\$ 52,800.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Jboss Java Application Server Manufacturer: Jboss Licensing Structure: Core Purpose: Java Application Server for Adobe and SAS 28 Cores required	Required E&E Server Software	2	\$ 9,020.99	\$ 18,041.98	One Time	\$ 18,041.98	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Dollar Universe Batch Scheduler and Viewer Manufacturer: Orsyp Licensing Structure: Server Purpose: Batch scheduling and reporting	Required E&E Server Software	2	\$ 677.42	\$ 1,354.84	One Time	\$ 1,354.84	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: ES 3 Forms Manufacturer: Adobe Licensing Structure: Core Purpose: Dynamic Forms	Required E&E Server Software	4	\$ 3,034.50	\$ 12,138.00	One Time	\$ 12,138.00	2/1/2016		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Correspondence Management - Base Package Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	1	\$ 6,247.50	\$ 6,247.50	One Time	\$ 6,247.50	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Correspondence Management - Per User Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	100	\$ 35.70	\$ 3,570.00	One Time	\$ 3,570.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Correspondence Management - 10k recipients Manufacturer: Adobe Licensing Structure: Core Purpose: Correspondence Mgmt (includes Output)	Required E&E Server Software	140	\$ 714.00	\$ 99,960.00	One Time	\$ 99,960.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: MoveIt Central Enterprise Manufacturer: IPSwitch Licensing Structure: Server Purpose: FTP and data transfer management	Required E&E Server Software	1	\$ 1,162.76	\$ 1,162.76	One Time	\$ 1,162.76	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: SQL Server 2012 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Processor Purpose: Relational database, reporting and ETL	Required E&E Server Software	3	\$ 1,978.28	\$ 5,934.83	One Time	\$ 5,934.83	2/1/2016		\$ -	\$ -

Budget Narrative - E. Supplies

Core Area	IAPD Category	Item Requested	Budget Justification	# or Units	Unit Cost	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Software	Phase: Production Name: Systems Center Management Suite Datacenter Manufacturer: Microsoft Licensing Structure: Processor Purpose: Operations and server management	Required E&E Server Software	20	\$ 665.06	\$ 13,301.24	One Time	\$ 13,301.24	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: CommVault Manufacturer: CommVault Licensing Structure: Server Purpose: Backup Software	Required E&E Server Software	28	\$ 110.25	\$ 3,087.00	One Time	\$ 3,087.00	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Windows Server 2008 R2 Enterprise Manufacturer: Microsoft Licensing Structure: Physical Host Purpose: Server Operating System	Required E&E Server Software	5	\$ 542.76	\$ 2,713.78	One Time	\$ 2,713.78	2/1/2016		\$ -	\$ -
09 Technology	Software	Phase: Production Name: Windows Server 2008 R2 Standard Manufacturer: Microsoft Licensing Structure: Guest OS Purpose: Server Operating System	Required E&E Server Software	23	\$ 167.00	\$ 3,840.93	One Time	\$ 3,840.93	2/1/2016		\$ -	\$ -
09 Technology	Software	Enterprise Master Data Management	Required E&E Server Software	N/A	N/A	\$ 1,090,000.00	One Time	\$ 1,090,000.00	1/1/2013		\$ 1,090,000.00	\$ 819,053.25
09 Technology	Software	Enterprise Master Data Management - Ongoing Cost	Required E&E Server Software	N/A	N/A	\$ 330,000.00	Yearly	\$ 165,000.00	1/1/2018	12/31/2019	\$ -	\$ -
07 Organization and Human Resources	Supplies	Back Out - Level 1 #2 - Supplies		N/A	N/A	\$ (50,000.00)	One Time	\$ (50,000.00)	11/1/2012		\$ (50,000.00)	\$ (50,000.00)
09 Technology	Software	Back Out - Level 1 #2 -		N/A	N/A	\$ (2,000,000.00)	One Time	\$ (2,000,000.00)	11/1/2012		\$ (2,000,000.00)	\$ (2,000,000.00)
09 Technology	Software	Back Out - Level 1 #2 -		N/A	N/A	\$ (2,924,684.00)	One Time	\$ (2,924,684.00)	1/1/2013		\$ (2,924,684.00)	\$ (2,924,684.00)

Budget Narrative - F. Travel

Total through 2014	\$ 18,474.00
Grant	\$ 106,222.00
Other Funding	\$ (87,748.00)

Core Area	In/Out of State	IAPD Category	Activity	Budget Justification	Location	# of Staff	Number of Days	Mode of Transport	Cost of Transport	Cost of Lodging	Meal Per Diem	Ground Transport (Taxis, Car Rental, etc)	Registration Fees	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Out of State	Travel	CCIIO Grantees Conference, 2013	One trip is budgeted for ten (10) KHBE staff members to attend HHS grantee meeting with CCIIO in 2013. CCIIO conferences will allow the KHBE to learn and share with other states and stakeholders regarding Exchange implementation.	TBD	10	3	Air	\$ 400.00	\$ 500.00	\$ 183.00	\$ 150.00	\$ 150.00	\$ 10,240.00	One Time	\$ 10,240.00	10/1/2013		\$ 10,240.00	\$ 10,240.00
07 Organization and Human Resources	Out of State	Travel	Financial Management Workshop, 2013	One trip is budgeted for six (6) members of the Financial Management and Administration team to attend a workshop on financial management strategies, training courses, and alignment of financial operations.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 250.00	\$ 8,770.00	One Time	\$ 8,770.00	10/1/2013		\$ 8,770.00	\$ 8,770.00
07 Organization and Human Resources	Out of State	Travel	CCIIO Grantees Conference, 2014	One trip is budgeted for ten (10) staff members to attend HHS grantee meeting with CCIIO in 2014.	TBD	10	3	Air	\$ 400.00	\$ 500.00	\$ 183.00	\$ 150.00	\$ 150.00	\$ 10,240.00	One Time	\$ 10,240.00	7/1/2014		\$ 10,240.00	\$ 10,240.00
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2014	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2014		\$ 11,170.00	\$ 11,170.00
07 Organization and Human Resources	Out of State	Travel	CCIIO Grantees Conference, 2013	One trip is budgeted for ten (10) KHBE staff members to attend HHS grantee meetings with CCIIO in 2013. CCIIO conferences are assumed to take place outside of the Commonwealth.	TBD	10	3	Air	\$ 400.00	\$ 500.00	\$ 183.00	\$ 150.00	\$ 150.00	\$ 10,240.00	One Time	\$ 10,240.00	7/1/2014		\$ 10,240.00	\$ 10,240.00
07 Organization and Human Resources	Out of State	Travel	ACHE, 2014	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2014		\$ 14,170.00	\$ 14,170.00
07 Organization and Human Resources	Out of State	Travel	CCIIO Grantees Conference, 2014	One trip is budgeted for ten (10) staff members to attend HHS grantee meetings with CCIIO in 2014.	TBD	10	3	Air	\$ 400.00	\$ 500.00	\$ 183.00	\$ 150.00	\$ 150.00	\$ 10,240.00	One Time	\$ 10,240.00	4/1/2014		\$ 10,240.00	\$ 10,240.00
07 Organization and Human Resources	Out of State	Travel	Collaborative Exchange Learning Meeting, 2014	One trip is budgeted for six (6) HBX Authority Senior Management staff members to travel to another state as part of the Exchange learning collaborative efforts.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 8,170.00	One Time	\$ 8,170.00	1/1/2014		\$ 8,170.00	\$ 8,170.00
07 Organization and Human Resources	Out of State	Travel	Exchange IT Workshop, 2014	One trip is budgeted per year for five (5) members of the Information Technology Team to attend a workshop with the outsourced IT vendor for review of web portal operations.	TBD	5	3	Air	\$ 400.00	\$ 500.00	\$ 183.00	\$ 150.00	\$ 150.00	\$ 5,320.00	One Time	\$ 5,320.00	10/1/2014		\$ 5,320.00	\$ 5,320.00
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2014	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2014		\$ 4,312.00	\$ 4,312.00
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2014	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2014		\$ 13,350.00	\$ 13,350.00
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2015	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2015		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	ACHE, 2015	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2015		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2015	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2015		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2015	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2015		\$ -	\$ -

Budget Narrative - F. Travel

Core Area	In/Out of State	IAPD Category	Activity	Budget Justification	Location	# of Staff	Number of Days	Mode of Transport	Cost of Transport	Cost of Lodging	Meal Per Diem	Ground Transport (Taxis, Car Rental, etc)	Registration Fees	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2016	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2016		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	ACHE, 2016	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2016		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2016	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2016		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2016	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2016		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2017	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2017		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	ACHE, 2017	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2017		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2017	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2017		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2017	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2017		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2018	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2018		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	ACHE, 2018	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2018		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2018	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2018		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2018	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2018		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Academy Health National Health Policy Conference, 2019	One trip is budgeted for six (6) KHBE staff members to attend the Academy Health National Health Policy Conference. This conference provides clarity on critical health care issues and provides insider perspective from health policy leaders as they relate to Health Benefits Exchanges.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 650.00	\$ 11,170.00	One Time	\$ 11,170.00	1/1/2019		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	ACHE, 2019	One trip is budgeted for six (6) KHBE staff members to attend the ACHE's Congress on Healthcare Leadership, which will allow for professional development, opportunities to network with and learn from peers, and address the Commonwealth's Exchange challenges in innovative ways.	TBD	6	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 1,150.00	\$ 14,170.00	One Time	\$ 14,170.00	4/1/2019		\$ -	\$ -

Budget Narrative - F. Travel

Core Area	In/Out of State	IAPD Category	Activity	Budget Justification	Location	# of Staff	Number of Days	Mode of Transport	Cost of Transport	Cost of Lodging	Meal Per Diem	Ground Transport (Taxis, Car Rental, etc)	Registration Fees	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Out of State	Travel	Exchange Executive Leaders Conference, 2019	One trip is budgeted for the KHBE Executive Director and Deputy Executive Director to attend a Health Benefits Exchange Executive Leaders Conference in leadership development, management of fiscal operations, and industry best practices.	TBD	2	5	Air	\$ 400.00	\$ 1,000.00	\$ 305.00	\$ 150.00	\$ 500.00	\$ 4,312.00	One Time	\$ 4,312.00	7/1/2019		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel	Professional Association Conference, 2019	One trip is budgeted for ten (10) KHBE staff members to attend a professional association conference to gain skills, strategies, and tools for practical application in addressing Health Benefits Exchange issues and concerns.	TBD	10	4	Air	\$ 400.00	\$ 750.00	\$ 244.00	\$ 150.00	\$ 150.00	\$ 13,350.00	One Time	\$ 13,350.00	10/1/2019		\$ -	\$ -
07 Organization and Human Resources	Out of State	Travel		Back Out - Level 1 #2 - Travel	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ (19,010.00)	One Time	\$ (19,010.00)	10/1/2013		\$ (19,010.00)	\$ (19,010.00)
07 Organization and Human Resources	Out of State	Travel		Back Out - Level 1 #3 - Travel	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ (19,340.00)	One Time	\$ (19,340.00)	1/1/2014		\$ (19,340.00)	\$ (19,340.00)
07 Organization and Human Resources	Out of State	Travel		Back Out - Level 1 #2 - Travel	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ (21,238.00)	One Time	\$ (21,238.00)	4/1/2014		\$ (21,238.00)	\$ (21,238.00)
07 Organization and Human Resources	Out of State	Travel		Back Out - Level 1 #3 - Travel	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ (24,792.00)	One Time	\$ (24,792.00)	7/1/2014		\$ (24,792.00)	\$ (24,792.00)
07 Organization and Human Resources	Out of State	Travel		Back Out - Level 1 #3 - Travel	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$ (3,368.00)	One Time	\$ (3,368.00)	10/1/2014		\$ (3,368.00)	\$ (3,368.00)

Budget Narrative -G. Other

Total through 2014	\$	1,490,948.88
Grant	\$	160,948.88
Other Funding	\$	1,330,000.00

Core Area	Item	IAPD Category	Budget Justification	Square Feet	Cost per Unit	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	HBE Percent	Medicaid Percent	CHIP Percent	Grant Period Amount	Grant Amount Requested
07 Organization and Human Resources	Rent - Mill Creek Building 12	Facility (rent, utilities, janitorial)	Rent for 29,454 square foot building at a cost of \$10.00 per square foot annually.	29,454	\$ 10.00	\$ 2,135,415.00	Yearly	\$ 294,540.00	10/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 662,715.00	\$ 662,715.00
07 Organization and Human Resources	Rent - Mill Creek Office Units 21 & 23	Facility (rent, utilities, janitorial)	Rent for 6,478 square foot office building at a cost of \$7.50 per square foot annually.	6,478	\$ 7.50	\$ 352,241.25	Yearly	\$ 48,585.00	10/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 109,316.25	\$ 109,316.25
07 Organization and Human Resources	Rent - Expansion Space	Facility (rent, utilities, janitorial)	Rent for 10,000 square foot office building at a cost of \$10.00 per square foot annually.	10,000	\$ 10.00	\$ 725,000.00	Yearly	\$ 100,000.00	10/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 225,000.00	\$ 225,000.00
07 Organization and Human Resources	Utilities - Square Foot	Facility (rent, utilities, janitorial)	Utility cost for 45,932 total square feet of office space at a cost of \$3.50 per square foot annually.	45,932	\$ 3.50	\$ 1,165,524.50	Yearly	\$ 160,762.00	10/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 361,714.50	\$ 361,714.50
07 Organization and Human Resources	Janitorial - 10% of rent	Facility (rent, utilities, janitorial)	Janitorial service cost at 10% of annually cost of rent.	N/A	N/A	\$ 321,265.63	Yearly	\$ 44,312.50	10/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 99,703.13	\$ 99,703.13
07 Organization and Human Resources	Exchange Leadership Organization Dues	Exchange Leadership Organization	Estimated yearly dues for state participation in the inter-state Exchange Leadership Organization to discuss best practices.	N/A	N/A	\$ 107,500.00	Yearly	\$ 15,000.00	11/1/2012	12/31/2019	100.00%	0.00%	0.00%	\$ 32,500.00	\$ 32,500.00
07 Organization and Human Resources	Back Out - Level 1 #2 - Facilities	Facility (rent, utilities, janitorial)		N/A	N/A	\$ (1,280,000.00)	Yearly	\$ (640,000.00)	1/1/2013	12/31/2014	100.00%	0.00%	0.00%	\$ (1,280,000.00)	\$ (1,280,000.00)
07 Organization and Human Resources	Back Out - Level 1 #3 - Facilities	Facility (rent, utilities, janitorial)		N/A	N/A	\$ (50,000.00)	One Time	\$ (50,000.00)	11/1/2012		100.00%	0.00%	0.00%	\$ (50,000.00)	\$ (50,000.00)

Budget Narrative - H. Contractual Costs

Total	\$ 163,961,537.66
Grant	\$ 134,590,955.43
Other Funding	\$ 29,370,582.23

Core Area	IAPD Category	Name of Contractor/ Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	KEUPS	Accenture	RFP	Status Reports, performance metrics	Existing System Updates - KEUPS	Existing contract to improve the internal processes of the Department of Community Based Services as they prepare to take on additional responsibilities from the HBE.	\$ 2,280,174.00	Yearly	\$ 2,280,174.00	1/1/2013	12/31/2013	\$ 2,280,174.00	\$ 1,713,379.75
11 Oversight, Monitoring, and Reporting	IV&V	COT	N/A	Status Reports, performance metrics	IV&V services	Internal contract with the Cabinet of Technology for Exchange IV&V services that assumes six FTEs at the Commonwealth hourly rate through implementation.	\$ 3,229,200.00	Yearly	\$ 1,490,400.00	11/1/2012	12/31/2014	\$ 3,229,200.00	\$ 2,426,501.61
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 1	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 3,908,999.90	Yearly	\$ 3,908,999.90	10/1/2013	9/30/2014	\$ 3,908,999.90	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 2	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 4,026,269.89	Yearly	\$ 4,026,269.89	10/1/2014	9/30/2015	\$ 1,006,567.47	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 3	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 4,147,057.99	Yearly	\$ 4,147,057.99	10/1/2015	9/30/2016	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 4	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 4,271,469.73	Yearly	\$ 4,271,469.73	10/1/2016	9/30/2017	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 5	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 4,399,613.82	Yearly	\$ 4,399,613.82	10/1/2017	9/30/2018	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 6	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 4,531,602.24	Yearly	\$ 4,531,602.24	10/1/2018	9/30/2019	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Medicaid Fulfillment Execution - Year 7	Internal contract for Medicaid individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 6,000,000 notices per year.	\$ 1,166,887.58	Yearly	\$ 4,667,550.30	10/1/2019	12/31/2019	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 1	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,661,324.96	Yearly	\$ 1,661,324.96	10/1/2013	9/30/2014	\$ 1,661,324.96	\$ 1,661,324.96
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 2	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,711,164.70	Yearly	\$ 1,711,164.70	10/1/2014	9/30/2015	\$ 427,791.18	\$ 427,791.18
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 3	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,762,499.65	Yearly	\$ 1,762,499.65	10/1/2015	9/30/2016	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 4	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,815,374.64	Yearly	\$ 1,815,374.64	10/1/2016	9/30/2017	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 5	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,869,835.87	Yearly	\$ 1,869,835.87	10/1/2017	9/30/2018	\$ -	\$ -

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/ Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 6	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 1,925,930.95	Yearly	\$ 1,925,930.95	10/1/2018	9/30/2019	\$ -	\$ -
03 Eligibility and Enrollment	Fulfillment Execution	COT	N/A	Status Reports, performance metrics	Exchange Fulfillment Execution - Year 7	Internal contract for Exchange individual notice fulfillment inclusive of all mailing related costs. Assumes a 3% increase in number of mailings per year, and a 5% increase in mailing related costs per year with a base cost of about \$0.65 per mailing and base notice volume of 2,550,000 notices per year.	\$ 495,927.22	Yearly	\$ 1,983,708.88	10/1/2019	12/31/2019	\$ -	\$ -
09 Technology	KAMES	COT/OATS E	N/A	Status Reports, performance metrics	Existing System Updates - KAMES	KAMES is the current system that determines eligibility, calculates benefits, and provides reporting information for Supplemental Nutrition and Assistance Program (SNAP), Kentucky Transitional Assistance for Needy Families, the Commonwealth's TANF program, and Medicaid Programs. Internal contract with COT and OATS Eligibility Systems Management Mainframe Staff to update the existing KAMES system prior to and during Exchange rollout.	\$ 4,218,826.00	Yearly	\$ 4,218,826.00	1/1/2013	12/31/2013	\$ 4,218,826.00	\$ 3,170,131.33
02 Consumer and Stakeholder Engagement and Support	DCBS Walk In Support Staff	DCBS	N/A	Status Reports, performance metrics	DCBS Walk In Support Staff	Internal contract with the Department for Community Based Services for staff to handle the increase in office walk-ins due to the Exchange. Estimated 57 FTEs full time at \$68,000 a year inclusive of fringe.	\$ 24,548,000.00	Yearly	\$ 3,876,000.00	9/1/2013	12/31/2019	\$ 5,168,000.00	\$ 3,883,364.40
07 Organization and Human Resources	Policy and Procedure Training Development	DCBS Training	N/A	Status Reports, performance metrics	Policy and Procedure Training Development	Internal contract with DCBS to create policy and procedure training materials for DCBS workers. Estimate includes creation of new materials, updates to existing materials, and logistical costs	\$ 746,178.49	Monthly	\$106,596.93	12/1/2012	6/30/2013	\$ 746,178.49	\$ 560,697.17
07 Organization and Human Resources	Policy and Procedure Training Execution	DCBS Training	N/A	Status Reports, performance metrics	Policy and Procedure Training Delivery	Internal contract with DCBS to deliver policy and procedure training to 1700 DCBS workers. Cost inclusive of trainers, facilities, travel, equipment, and support.	\$ 2,130,005.00	Monthly	\$1,065,002.50	8/1/2013	9/30/2013	\$ 2,130,005.00	\$ 1,600,539.01
07 Organization and Human Resources	Policy and Procedure Training Execution	DCBS Training	N/A	Status Reports, performance metrics	Policy and Procedure Ongoing Training	Internal contract with DCBS to maintain policy and procedure training materials for DCBS workers. Estimate assumes a 25% ongoing cost from initial policy and procedure training material development.	\$ 1,119,267.74	Yearly	\$186,545	1/1/2014	12/31/2019	\$ 186,544.62	\$ 140,174.29
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Work Plan for E&E	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,092,429.24	One Time	\$ 1,092,429.24	10/1/2012		\$ 1,092,429.24	\$ 820,878.64
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Integrated Project Work Plan for E&E and PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,184,859.48	One Time	\$ 2,184,859.48	10/1/2012		\$ 2,184,859.48	\$ 1,913,308.76
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Work Plan for PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,973,925.00	One Time	\$ 1,973,925.00	10/1/2012		\$ 1,973,925.00	\$ 1,973,925.00
09 Technology	Additional Training Execution	Deloitte	RFP	Status Reports, performance metrics	Additional Instructor lead Training Per 100	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 493,000.00	One Time	\$ 493,000.00	5/1/2014		\$ 493,000.00	\$ 431,726.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 1 - PMB Application Software Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,773,261.00	One Time	\$ 1,773,261.00	10/1/2012		\$ 1,773,261.00	\$ 1,773,261.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 1 - PMB Database and Operational Tools Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,729,503.00	One Time	\$ 1,729,503.00	10/1/2012		\$ 1,729,503.00	\$ 1,729,503.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 1 - PMB Development Tools	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 197,952.00	One Time	\$ 197,952.00	10/1/2012		\$ 197,952.00	\$ 197,952.00

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Management Plan for E&E	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,092,429.24	One Time	\$ 1,092,429.24	10/1/2012		\$ 1,092,429.24	\$ 820,878.64
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Management Plan for PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 391,776.00	One Time	\$ 391,776.00	10/1/2012		\$ 391,776.00	\$ 391,776.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Infrastructure Capacity Plan - Release 1-2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 207,561.56	One Time	\$ 207,561.56	12/1/2012		\$ 207,561.56	\$ 181,764.25
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Gap Analysis for SNAP and TANF	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 145,657.23	One Time	\$ 145,657.23	12/1/2012		\$ 145,657.23	\$ 109,450.49
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Road Map for TANF/SNAP integration - CAM	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 145,657.23	One Time	\$ 145,657.23	12/1/2012		\$ 145,657.23	\$ 109,450.49
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Security Plan - Releases 1-3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,092,429.24	One Time	\$ 1,092,429.24	12/1/2012		\$ 1,092,429.24	\$ 1,024,541.59
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	General Design Document - PMB Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 5,798,716.00	One Time	\$ 5,798,716.00	12/1/2012		\$ 5,798,716.00	\$ 5,798,716.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	General Design Document E & E - Release 2-3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 5,025,174.50	One Time	\$ 5,025,174.50	12/1/2012		\$ 5,025,174.50	\$ 3,776,041.75
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Disaster Recovery/Business Continuity Plan - Version 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 728,286.16	One Time	\$ 728,286.16	1/1/2013		\$ 728,286.16	\$ 683,027.73
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Design Document for PMB Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 8,238,338.00	One Time	\$ 8,238,338.00	1/1/2013		\$ 8,238,338.00	\$ 8,238,338.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Design Document - Releases 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 4,187,645.42	One Time	\$ 4,187,645.42	1/1/2013		\$ 4,187,645.42	\$ 3,146,701.46
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Design Document - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 5,462,146.20	One Time	\$ 5,462,146.20	2/1/2013		\$ 5,462,146.20	\$ 4,104,393.21

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Independent Architecture Design Review	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	2/1/2013		\$ 364,143.08	\$ 273,626.21
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Security Plan - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 546,214.62	One Time	\$ 546,214.62	3/1/2013		\$ 546,214.62	\$ 444,383.15
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	General Design Document E & E- Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,184,858.48	One Time	\$ 2,184,858.48	3/1/2013		\$ 2,184,858.48	\$ 1,641,757.28
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	SNAP and TANF Requirements Traceability Matrix	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 36,414.31	One Time	\$ 36,414.31	4/1/2013		\$ 36,414.31	\$ 27,362.62
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	SNAP and TANF Gap Analysis	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 72,828.62	One Time	\$ 72,828.62	4/1/2013		\$ 72,828.62	\$ 54,725.24
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	SNAP and TANF Roadmap - Technology and Migration Roadmap	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 72,828.62	One Time	\$ 72,828.62	4/1/2013		\$ 72,828.62	\$ 54,725.24
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	End User Training Plan for E&E and PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,056,014.93	One Time	\$ 1,056,014.93	4/1/2013		\$ 1,056,014.93	\$ 924,765.48
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Implementation Plan for the whole solution (E&E and PMB)	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,056,014.93	One Time	\$ 1,056,014.93	4/1/2013		\$ 1,056,014.93	\$ 924,765.48
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	IVR Design Document	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 36,414.31	One Time	\$ 36,414.31	4/1/2013		\$ 36,414.31	\$ 27,362.62
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Test Plan - PMB Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 428,327.00	One Time	\$ 428,327.00	5/1/2013		\$ 428,327.00	\$ 428,327.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	User Manuals - Releases 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 198,486.00	One Time	\$ 198,486.00	5/1/2013		\$ 198,486.00	\$ 198,486.00
09 Technology	System Training Execution	Deloitte	RFP	Status Reports, performance metrics	Training Delivery Report - Release 1-2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 254,900.16	One Time	\$ 254,900.16	8/1/2013		\$ 254,900.16	\$ 223,219.25

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Online Help - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	5/1/2013		\$ 182,071.54	\$ 182,071.54
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Operation Manual - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	5/1/2013		\$ 182,071.54	\$ 182,071.54
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Test Plan - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 546,214.62	One Time	\$ 546,214.62	5/1/2013		\$ 546,214.62	\$ 410,439.32
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Infrastructure Capacity Plan - Release 3-4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 291,314.46	One Time	\$ 291,314.46	6/1/2013		\$ 291,314.46	\$ 218,900.97
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Design Document - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,184,858.48	One Time	\$ 2,184,858.48	6/1/2013		\$ 2,184,858.48	\$ 1,641,757.28
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Go/No Go Decision Criteria - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 109,242.92	One Time	\$ 109,242.92	6/1/2013		\$ 109,242.92	\$ 109,242.92
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	UAT Test Results and Performance Test Results-Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,726,558.00	One Time	\$ 1,726,558.00	6/1/2013		\$ 1,726,558.00	\$ 1,726,558.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Test Results for PMB - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 3,103,403.00	One Time	\$ 3,103,403.00	7/1/2013		\$ 3,103,403.00	\$ 3,103,403.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Automated Code Review Results - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 36,414.31	One Time	\$ 36,414.31	7/1/2013		\$ 36,414.31	\$ 36,414.31
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Configuration Guide - PMB Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,125,631.00	One Time	\$ 1,125,631.00	7/1/2013		\$ 1,125,631.00	\$ 1,125,631.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Test Results for E&E and PMB - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,638,644.00	One Time	\$ 1,638,644.00	7/1/2013		\$ 1,638,644.00	\$ 1,434,981.03
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Automated Code Review Results - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 436,971.70	One Time	\$ 436,971.70	7/1/2013		\$ 436,971.70	\$ 382,661.58

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Test Plan - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,092,429.24	One Time	\$ 1,092,429.24	7/1/2013		\$ 1,092,429.24	\$ 820,878.64
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	User Manuals - Releases 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	8/1/2013		\$ 218,485.85	\$ 191,330.79
09 Technology	System Training Execution	Deloitte	RFP	Status Reports, performance metrics	Training Delivery Report - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 254,900.16	One Time	\$ 254,900.16	12/1/2013		\$ 254,900.16	\$ 207,378.80
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Online Help - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 436,971.70	One Time	\$ 436,971.70	8/1/2013		\$ 436,971.70	\$ 382,661.58
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Operation Manual - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	8/1/2013		\$ 182,071.54	\$ 159,442.32
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operational Readiness Report - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	8/1/2013		\$ 182,071.54	\$ 182,071.54
09 Technology	System Training Execution	Deloitte	RFP	Status Reports, performance metrics	Training Delivery Report - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 254,900.16	One Time	\$ 254,900.16	6/1/2014		\$ 254,900.16	\$ 207,378.80
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Independent Security Assessment	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	8/1/2013		\$ 182,071.54	\$ 170,756.93
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Configuration Guide - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 236,693.00	One Time	\$ 236,693.00	9/1/2013		\$ 236,693.00	\$ 207,275.02
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - AUG 2013	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	9/1/2013		\$ 582,628.93	\$ 582,628.93
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	UAT Test Results - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	9/1/2013		\$ 182,071.54	\$ 159,442.32
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Performance Test Results - Releases 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	9/1/2013		\$ 182,071.54	\$ 159,442.32

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Go/No Go Decision Criteria - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 109,242.92	One Time	\$ 109,242.92	9/1/2013		\$ 109,242.92	\$ 95,665.39
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operational Readiness Report - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	9/1/2013		\$ 182,071.54	\$ 170,756.93
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Test Results for E&E and PMB - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,731,073.10	One Time	\$ 2,731,073.10	9/1/2013		\$ 2,731,073.10	\$ 2,221,915.73
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Automated Code Review Results - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	9/1/2013		\$ 364,143.08	\$ 296,255.43
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - SEP 2013	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	10/1/2013		\$ 582,628.93	\$ 582,628.93
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Training Materials - Release 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 36,414.31	One Time	\$ 36,414.31	5/1/2013		\$ 36,414.31	\$ 36,414.31
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 2 - PMB Application Software Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 512,210.00	One Time	\$ 512,210.00	10/1/2013		\$ 512,210.00	\$ 512,210.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 2 - PMB Database and Operational Tools Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 283,525.00	One Time	\$ 283,525.00	10/1/2013		\$ 283,525.00	\$ 283,525.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 2 - PMB Development Tools	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 15,676.00	One Time	\$ 15,676.00	10/1/2013		\$ 15,676.00	\$ 15,676.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	User Manuals - Releases 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	10/1/2013		\$ 364,143.08	\$ 296,255.43
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Training Materials - Release 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 436,971.70	One Time	\$ 436,971.70	8/1/2013		\$ 436,971.70	\$ 382,661.58
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Online Help - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	10/1/2013		\$ 364,143.08	\$ 296,255.43

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/ Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Operation Manual - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	10/1/2013		\$ 182,071.54	\$ 148,127.72
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - OCT 2013	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	11/1/2013		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Independent Security Assessment	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	11/1/2013		\$ 182,071.54	\$ 136,813.11
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	UAT Test Results - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 273,107.31	One Time	\$ 273,107.31	12/1/2013		\$ 273,107.31	\$ 222,191.57
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Performance Test Results - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 273,107.31	One Time	\$ 273,107.31	12/1/2013		\$ 273,107.31	\$ 222,191.57
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Training Materials - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	10/1/2013		\$ 364,143.08	\$ 296,255.43
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Configuration Guide - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	12/1/2013		\$ 364,143.08	\$ 296,255.43
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - NOV 2013	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	12/1/2013		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Go/No Go Decision Criteria - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 109,242.92	One Time	\$ 109,242.92	12/1/2013		\$ 109,242.92	\$ 88,876.63
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operational Readiness Report - Release 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	12/1/2013		\$ 182,071.54	\$ 148,127.72
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Test Plan - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,092,429.24	One Time	\$ 1,092,429.24	1/1/2014		\$ 1,092,429.24	\$ 820,878.64
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - DEC 2013	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	1/1/2014		\$ 582,628.93	\$ 474,008.69

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - JAN 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	2/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	User Manuals - Releases 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	3/1/2014		\$ 218,485.85	\$ 177,753.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Training Materials - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	3/1/2014		\$ 218,485.85	\$ 177,753.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Online Help - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	3/1/2014		\$ 218,485.85	\$ 177,753.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Operation Manual - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	3/1/2014		\$ 182,071.54	\$ 148,127.72
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - FEB 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	3/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	System Test Results for E&E and PMB - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,638,643.86	One Time	\$ 1,638,643.86	3/1/2014		\$ 1,638,643.86	\$ 1,333,149.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Automated Code Review Results - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	3/1/2014		\$ 218,485.85	\$ 177,753.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Disaster Recovery/Business Continuity Plan - Version 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 728,286.16	One Time	\$ 728,286.16	4/1/2014		\$ 728,286.16	\$ 592,510.86
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - MAR 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	4/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - APR 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	5/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Go/No Go Decision Criteria - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 109,242.92	One Time	\$ 109,242.92	5/1/2014		\$ 109,242.92	\$ 88,876.63

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Detailed Configuration Guide - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 218,485.85	One Time	\$ 218,485.85	5/1/2014		\$ 218,485.85	\$ 177,753.26
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - MAY 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	6/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	UAT Test Results - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 273,107.31	One Time	\$ 273,107.31	6/1/2014		\$ 273,107.31	\$ 222,191.57
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Performance Test Results - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 273,107.31	One Time	\$ 273,107.31	6/1/2014		\$ 273,107.31	\$ 222,191.57
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 1 - PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,385,700.00	One Time	\$ 1,385,700.00	10/1/2012		\$ 1,385,700.00	\$ 1,385,700.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operational Readiness Report - Release 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	6/1/2014		\$ 182,071.54	\$ 148,127.72
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operational Transition Plan	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 182,071.54	One Time	\$ 182,071.54	6/1/2014		\$ 182,071.54	\$ 136,813.11
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - JUN 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	7/1/2014		\$ 582,628.93	\$ 474,008.69
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Cost Allocation Methodology - Operations	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 364,143.08	One Time	\$ 364,143.08	7/1/2014		\$ 364,143.08	\$ 273,626.21
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Final Updated Design Documents	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	7/1/2014		\$ 582,628.93	\$ 437,801.94
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - JUL 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	8/1/2014		\$ 582,628.93	\$ 510,215.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - AUG 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	9/1/2014		\$ 582,628.93	\$ 510,215.44

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/ Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - SEP 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	10/1/2014		\$ 582,628.93	\$ 510,215.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 2 - PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2012		\$ 2,528,200.00	\$ 2,528,200.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 3 - PMB Application Software Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2014		\$ 625,319.00	\$ 625,319.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 3 - PMB Database and Operational Tools Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 297,702.00	One Time	\$ 297,702.00	10/1/2014		\$ 297,702.00	\$ 297,702.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 3 - PMB Development Tools	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 16,462.00	One Time	\$ 16,462.00	10/1/2014		\$ 16,462.00	\$ 16,462.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - OCT 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	11/1/2014		\$ 582,628.93	\$ 510,215.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - NOV 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	12/1/2014		\$ 582,628.93	\$ 510,215.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Operations and Warranty Report - DEC 2014	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 582,628.93	One Time	\$ 582,628.93	12/1/2014		\$ 582,628.93	\$ 510,215.44
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Close Out Report - PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 408,162.00	One Time	\$ 408,162.00	12/1/2014		\$ 408,162.00	\$ 408,162.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Project Close Out Report - E&E	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 49,159.00	One Time	\$ 49,159.00	12/1/2014		\$ 49,159.00	\$ 36,939.30
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 3 - PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2014		\$ 2,528,200.00	\$ 2,528,200.00
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 4 - PMB Application Software Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2015		\$ -	\$ -

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 4 - PMB Database and Operational Tools Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 312,587.00	One Time	\$ 312,587.00	10/1/2015		\$ -	\$ -
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 4 - PMB Development Tools	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 17,286.00	One Time	\$ 17,286.00	10/1/2015		\$ -	\$ -
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 4 - PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2015		\$ -	\$ -
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 5 - PMB Application Software Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2016		\$ -	\$ -
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 5 - PMB Database and Operational Tools Licensing	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 328,215.00	One Time	\$ 328,215.00	10/1/2016		\$ -	\$ -
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 5 - PMB Development Tools	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 18,148.00	One Time	\$ 18,148.00	10/1/2016		\$ -	\$ -
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 1	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,125,000.00	One Time	\$ 1,125,000.00	10/1/2014		\$ 1,125,000.00	\$ 845,353.13
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 2	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,500,000.00	One Time	\$ 1,500,000.00	10/1/2015		\$ -	\$ -
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 3	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,500,000.00	One Time	\$ 1,500,000.00	10/1/2016		\$ -	\$ -
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 4	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,500,000.00	One Time	\$ 1,500,000.00	10/1/2017		\$ -	\$ -
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 5	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,500,000.00	One Time	\$ 1,500,000.00	10/1/2018		\$ -	\$ -
09 Technology	Operational Support Extension	Deloitte	RFP	Status Reports, performance metrics	Operational Support Extension - Year 6	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 1,500,000.00	One Time	\$ 1,500,000.00	10/1/2019		\$ -	\$ -

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	Disaster Recovery	Deloitte	RFP	Status Reports, performance metrics	Disaster Recovery and Business Continuity	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 5,687,500.00	Yearly	\$ 910,000.00	10/1/2013	12/31/2019	\$ 1,137,500.00	\$ 854,745.94
09 Technology	Fulfillment Base Services	Deloitte	RFP	Status Reports, performance metrics	Fulfillment - Base Services	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 4,254,987.00	One Time	\$ 4,254,987.00	10/1/2013		\$ 4,254,987.00	\$ 3,726,145.30
09 Technology	Design, Build, Test, etc.	Deloitte	RFP	Status Reports, performance metrics	Year 5 - PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2016		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development - Year 6	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2017		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development - Year 7	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2018		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB System Environments - Production, Disaster Recovery, Pre-Production, Training, UAT, Test, Development - Year 8	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 2,528,200.00	One Time	\$ 2,528,200.00	10/1/2019		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Application Software Licensing - Year 6	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2017		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Application Software Licensing - Year 7	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2018		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Application Software Licensing - Year 8	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 625,319.00	One Time	\$ 625,319.00	10/1/2019		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Database and Operational Tools Licensing - Year 6	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 344,625.75	One Time	\$ 344,625.75	10/1/2017		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Database and Operational Tools Licensing - Year 7	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 361,857.04	One Time	\$ 361,857.04	10/1/2018		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Database and Operational Tools Licensing - Year 8	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 379,949.89	One Time	\$ 379,949.89	10/1/2019		\$ -	\$ -

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Development Tools - Year 6	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 19,055.40	One Time	\$ 19,055.40	10/1/2017		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Development Tools - Year 7	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 20,008.17	One Time	\$ 20,008.17	10/1/2018		\$ -	\$ -
09 Technology	PMB Hosting Extension	Deloitte	RFP	Status Reports, performance metrics	PMB Development Tools - Year 8	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 21,008.58	One Time	\$ 21,008.58	10/1/2019		\$ -	\$ -
09 Technology	System Enhancements	Deloitte	RFP	Status Reports, performance metrics	System Enhancements - PMB	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 10,073,529.90	Yearly	\$ 10,073,529.90	10/1/2013	9/30/2014	\$ 10,073,529.90	\$ 10,073,529.90
09 Technology	System Enhancements	Deloitte	RFP	Status Reports, performance metrics	System Enhancements - E&E	Selected Deloitte as primary vendor to implement the Exchange Eligibility and Enrollment and Planning, Management and Billing solution for KHBE. Key functions include: analysis, design, development, testing, training, deployment, and supporting period of stabilization. Deliverable based contract, including deliverable costs, were approved by CMS.	\$ 10,073,529.90	Yearly	\$ 10,073,529.90	10/1/2013	9/30/2014	\$ 10,073,529.90	\$ 7,569,502.21
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Branding and Marketing Launch Services	Contracted with Doe Anderson for the initial planning, development and launch of marketing and outreach materials for the Exchange.	\$ 250,000.00	One Time	\$ 250,000.00	11/1/2012		\$ 250,000.00	\$ 250,000.00
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Branding and Marketing Services for the Exchange Year 1	Contracted with DOE Anderson for planning and development of marketing and outreach materials for radio, television, print, web, direct mail, and advertising space. Approach for branding and marketing assumes higher cost for Exchange rollout while initial enrollment is anticipated to be high, and functionality is new.	\$ 4,599,600.00	Yearly	\$ 4,599,600.00	1/1/2013	12/31/2013	\$ 4,599,600.00	\$ 4,599,600.00
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Branding and Marketing Services for the Exchange Year 2	Contracted with DOE Anderson for planning and development of marketing and outreach materials for radio, television, print, web, direct mail, and advertising space. Approach for branding and marketing assumes higher cost for Exchange rollout while initial enrollment is anticipated to be high, and functionality is new.	\$ 6,649,483.00	Yearly	\$ 6,649,483.00	1/1/2014	12/31/2014	\$ 6,649,483.00	\$ 6,649,483.00
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Branding and Marketing Services for the Exchange Year 3	Contracted with DOE Anderson for planning and development of marketing and outreach materials for radio, television, print, web, direct mail, and advertising space. Approach for branding and marketing assumes higher cost for Exchange rollout while initial enrollment is anticipated to be high, and functionality is new.	\$ 2,299,800.00	Yearly	\$ 2,299,800.00	1/1/2015	12/31/2015	\$ -	\$ -
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Branding and Marketing Services for the Exchange Ongoing	Contracted with DOE Anderson for planning and development of marketing and outreach materials for radio, television, print, web, direct mail, and advertising space. Approach for branding and marketing assumes higher cost for Exchange rollout while initial enrollment is anticipated to be high, and functionality is new.	\$ 4,599,600.00	Yearly	\$ 1,149,900.00	1/1/2016	12/31/2019	\$ -	\$ -
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing	Doe Anderson	RFP	Status reports, market awareness studies, enrollment target reports	Direct mail	Marketing and Outreach contract with Doe Anderson includes direct mail to promote rollout of the Exchange. However, the postage cost is to be funded by the Exchange outside of the existing marketing and branding contract. Estimate for postage based on the US Postal Service bulk rate of .29/piece for mail weighing less than 3.3 oz.	\$ 72,500.00	One Time	\$72,500	8/1/2013		\$ 72,500.00	\$ 72,500.00
04 Plan Management	SERFF	DOI	N/A	Status Reports, performance metrics	SERFF	One time contract with DOI for SERFF services to allow electronic rate and form filing through the Exchange.	\$ 84,000.00	One Time	\$ 84,000.00	11/1/2012		\$ 84,000.00	\$ 84,000.00
09 Technology	DOI	DOI	N/A	Status Reports, performance metrics	DOI Project Support for Planning and Development of the HBE	Existing internal Commonwealth contract with the Department of Insurance for the DOI to create and maintain a collaborative partnership with the Office of KHBE for the planning and establishment of the Exchange.	\$ 786,884.92	Yearly	\$ 472,130.95	11/1/2012	6/30/2014	\$ 786,884.92	\$ 786,884.92
04 Plan Management	DOI	DOI	N/A	Status Reports, performance metrics	DOI Certification Support	Internal Commonwealth contract with the Department of Insurance to support the plan certification process. Estimated at one staff member per year at \$90,000 inclusive of salary and fringe.	\$ 645,000.00	Yearly	\$ 90,000.00	11/1/2012	12/31/2019	\$ 195,000.00	\$ 195,000.00
02 Consumer and Stakeholder Engagement and Support	DOI	DOI	N/A	Status Reports, performance metrics	DOI Operation of the Consumer Assistance Program	Existing internal Commonwealth contract with the Department of Insurance for the DOI to operate the Consumer Assistance Program as required by the CCIO. The Consumer Assistance Program will provide assistance to individuals and small business that have difficulty accessing and affording health insurance coverage. The Consumer Assistance Program will also collect data to assist in defining opportunities to strengthen the Exchange.	\$ 1,880,339.83	Yearly	\$ 262,373.00	11/1/2012	12/31/2019	\$ 568,474.83	\$ 568,474.83

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
09 Technology	DMS	OATS	N/A	Status Reports, performance metrics	Existing System Updates - DMS	DMS will be the document repository for the KHBE eForms and documents. Documents and forms will be uploaded, retrievable and searchable in DMS. Updates to the existing system are required to integrate with the Exchange.	\$ 2,001,000.00	Yearly	\$ 2,001,000.00	1/1/2013	12/31/2013	\$ 2,001,000.00	\$ 1,503,601.43
06 Small Business Health Options Program	Office of Financial Management	OFM	N/A	Status Reports, performance metrics	SHOP Financial Services Support	The KHBE will work the Office of Financial Management to support the financial operations and functions of the SHOP Exchange including banking and credit card processing. Based on anticipated SHOP operations, estimate 25% of an FTE at a salary of \$72,091.55.	\$ 112,643.05	Yearly	\$ 18,022.89	10/1/2013	12/31/2019	\$ 22,528.61	\$ 22,528.61
03 Eligibility and Enrollment	Appeals Administration	OJA	N/A	Status Reports, performance metrics	Appeals	The Exchange will utilize the existing state appeals process and appeals organization for KHBE related claims. Per Medicaid Appeals data, determined average appeal rate of %0.11 with an average of 2.47 hours spent on each appeal. Assuming these rates against a total Exchange Individual Market population of 425,000, anticipate an increase of 485 appeals per year and a need for one additional appeal worker to handle Exchange appeal cases. Estimate 60% of an FTE at \$108,951 per year inclusive of fringe/indirect starting at Exchange go live.	\$ 408,567.56	Yearly	\$ 65,370.81	10/1/2013	12/31/2019	\$ 81,713.51	\$ 81,713.51
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 1	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 12,231.25	Monthly	\$ 4,077.08	10/1/2013	12/31/2013	\$ 12,231.25	\$ 9,190.87
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 2	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 50,333.49	Monthly	\$ 4,194.46	1/1/2014	12/31/2014	\$ 50,333.49	\$ 37,821.84
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 3	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 51,784.25	Monthly	\$ 4,315.35	1/1/2015	12/31/2015	\$ -	\$ -
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 4	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 53,278.53	Monthly	\$ 4,439.88	1/1/2016	12/31/2016	\$ -	\$ -
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 5	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 54,817.63	Monthly	\$ 4,568.14	1/1/2017	12/31/2017	\$ -	\$ -
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 6	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 56,402.91	Monthly	\$ 4,700.24	1/1/2018	12/31/2018	\$ -	\$ -
03 Eligibility and Enrollment	SMS Service	TBD	RFP	To be defined in final contract	SMS Texting - Year 7	KHBE intends to pursue SMS texting for notifications to Exchange users. KHBE estimates that 25% of the Exchange user population of 1,252,000 will elect to receive notifications via text and that an average of 10 texts will be sent per user per year. KHBE also assumes an increase of 3% in total texts year over years and bases the cost per text on estimates provided by the Exchange implementation vending as a benchmark.	\$ 58,035.75	Monthly	\$ 4,836.31	1/1/2019	12/31/2019	\$ -	\$ -
02 Consumer and Stakeholder Engagement and Support	Contact Center Development	TBD	RFP	Review and approval of call center performance metrics (call wait times, etc)	Contact Center Development	Contract with vendor to develop Contact Center.	\$ 3,357,004.00	Monthly	\$ 479,572.00	2/1/2013	8/31/2013	\$ 3,357,004.00	\$ 3,357,004.00
02 Consumer and Stakeholder Engagement and Support	Contact Center Deployment	TBD	RFP	Review and approval of call center performance metrics (call wait times, etc)	Contact Center Recruiting	Contract with vendor to operate the Contact Center including recruiting, training, and ongoing operations.	\$ 11,448.00	One Time	\$ 11,448.00	6/1/2013		\$ 11,448.00	\$ 11,448.00

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
02 Consumer and Stakeholder Engagement and Support	Contact Center Deployment	TBD	RFP	Review and approval of call center performance metrics (call wait times, etc)	Contact Center Training	Contract with vendor to operate the Contract Center including recruiting, training, and ongoing operations.	\$ 3,612,521.00	Monthly	\$ 1,204,173.67	7/1/2013	9/30/2013	\$ 3,612,521.00	\$ 3,612,521.00
02 Consumer and Stakeholder Engagement and Support	Contact Center Deployment	TBD	RFP	Review and approval of call center performance metrics (call wait times, etc)	Contact Center Operations	Contract with vendor to operate the Contract Center including recruiting, training, and ongoing operations.	\$ 36,576,887.50	Yearly	\$ 5,852,302.00	10/1/2013	12/31/2019	\$ 7,315,377.50	\$ 5,496,957.54
03 Eligibility and Enrollment	Assets Verification System	TBD	RFP	To be defined in final contract	AVS Development	The Asset Verification System development is a one time cost dependent for implementation cost and a per-financial institution fee. The Asset Verification System will be used by the Exchange to verify assets for Medicaid Eligibility and is a federal requirement.	\$ 142,199.00	One Time	\$ 142,199.00	1/1/2014		\$ 142,199.00	\$ -
03 Eligibility and Enrollment	Assets Verification System	TBD	RFP	To be defined in final contract	AVS Operations	The Asset Verification System ongoing costs are estimated using acost of \$22.00 per account verification with an assumed 24,000 verifications a year. Additionally estimated aquarterly fee for financial institution matching at \$211 per match.	\$ 5,410,000.00	Yearly	\$ 865,600.00	10/1/2013	12/31/2019	\$ 1,082,000.00	\$ -
07 Organization and Human Resources	Planning, PMO, and Operational Support Services	TBD	RFP	To be defined in final contract	DCBS Office Transformation	Two year contract with a vendor to drive the DCBS Office Transformation and prepare the offices for Exchange implementation and the integration of programs. Vendor cost estimated based on assumption of 6 vendor FTEs.	\$ 6,000,000.00	Yearly	\$ 3,000,000.00	3/1/2013	2/28/2015	\$ 5,500,000.00	\$ 4,132,837.50
07 Organization and Human Resources	Planning, PMO, and Operational Support Services	TBD	RFP	To be defined in final contract	Exchange Ongoing Support	Ongoing contract with vendor to provide program support to assist KHBE staff with policy decisions and project funding.	\$ 10,750,000.00	Yearly	\$ 1,500,000.00	11/1/2012	12/31/2019	\$ 3,250,000.00	\$ 3,250,000.00
02 Consumer and Stakeholder Engagement and Support	Navigator Program Consulting	TBD	Sole Source	To be defined in final contract	Navigator Program Consulting Analysis	KHBE intends to contract with a vendor to assist the Commonwealth with the planning and development of the Navigator program.	\$ 1,000,000.00	Monthly	\$ 250,000.00	11/1/2012	2/28/2013	\$ 1,000,000.00	\$ 1,000,000.00
02 Consumer and Stakeholder Engagement and Support	Health Provider Workforce Assessment	TBD	Sole Source	To be defined in final contract	Health Care Workforce Capacity Consulting Analysis	KHBE intends to procure an independent contractor to assist the KHBE in a comprehensive study of the state's existing provider and health care workforce and to develop a plan for the retention of adequate providers statewide for the consumers of the Exchange.	\$ 500,000.00	Monthly	\$ 125,000.00	11/1/2012	2/28/2013	\$ 500,000.00	\$ 500,000.00
04 Plan Management	Quality Rating Vendor	TBD	RFP	To be defined in final contract	Initial QHP Quality Rating	KHBE will contract with a vendor to provide initial QHP quality ratings. Estimate assumes 88 total plans with a cost of \$2,500 per initial quality rating.	\$ 220,000.00	Monthly	\$ 36,666.67	3/1/2013	8/31/2013	\$ 220,000.00	\$ 220,000.00
04 Plan Management	Quality Rating Vendor	TBD	RFP	To be defined in final contract	Ongoing QHP Quality Rating	KHBE will contract with a vendor to provide ongoing QHP quality ratings. Estimate assumes 88 total plans with a cost of \$1,00 per ongoing quality rating.	\$ 528,000.00	Yearly	\$ 88,000.00	1/1/2014	12/31/2019	\$ 88,000.00	\$ 88,000.00
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	KHBE will contract with a vendor to perform premium aggregation and billing for SHOP. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 80,250.00	Monthly	\$ 80,250.00	12/1/2013	12/31/2013	\$ 80,250.00	\$ 80,250.00
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 963,000.00	Yearly	\$ 963,000.00	1/1/2014	12/31/2014	\$ 963,000.00	\$ 963,000.00
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 987,075.00	Yearly	\$ 987,075.00	1/1/2015	12/31/2015	\$ -	\$ -
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 1,011,751.88	Yearly	\$ 1,011,751.88	1/1/2016	12/31/2016	\$ -	\$ -
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 1,037,045.67	Yearly	\$ 1,037,045.67	1/1/2017	12/31/2017	\$ -	\$ -
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 1,062,971.81	Yearly	\$ 1,062,971.81	1/1/2018	12/31/2018	\$ -	\$ -
06 Small Business Health Options Program	Financial Services	TBD	RFP	To be defined in final contract	Premium Aggregation and Billing	Financial processing cost for the collection, aggregation, distribution and reconciliation of premium subsidies. KHBE is processing only SHOP financial transactions. Estimate assumes 7,500 SHOP individuals and a \$1.07 transaction cost with a year over year increase in transaction costs of 2.5%.	\$ 1,089,546.11	Yearly	\$ 1,089,546.11	1/1/2019	12/31/2019	\$ -	\$ -
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	Navigator Payments	Cost of payments to 2 Navigator Organizations supplying an estimated 20 Navigators each at \$500,000 per organization or \$25,000/Navigator per year.	\$ 6,416,666.67	Yearly	\$ 1,000,000.00	8/1/2013	12/31/2019	\$ 1,416,666.67	\$ 1,416,666.67

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	IPA Payments - Exchange Rollout	Cost of payments to an estimated 29 IPA organizations providing 431 IPAs to support initial enrollment during Exchange rollout.	\$ 15,266,088.19	Yearly	\$ 10,776,062.25	8/1/2013	12/31/2014	\$ 15,266,088.19	\$ 15,266,088.19
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	IPA Payments - Ongoing Operations	Cost of payments to an estimated 6 IPA organizations providing 32 IPAs to support enrollment in the Exchange on an ongoing basis.	\$ 4,041,023.34	Yearly	\$ 808,204.67	1/1/2015	12/31/2019	\$ -	\$ -
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	Navigator_IPA Initial Training	Cost to develop an estimated 40 hours of initial training and 16 hours of ongoing training for Navigators and IPAs.	\$ 1,399,000.76	One Time	\$ 1,399,000.76	7/1/2013		\$ 1,399,000.76	\$ 1,399,000.76
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	Navigator_IPA Ongoing Training	Cost of developing and delivering 16 hours of ongoing training for Navigators and IPAs.	\$ 1,876,256.00	Yearly	\$ 469,064.00	1/1/2014	12/31/2017	\$ 469,064.00	\$ 469,064.00
02 Consumer and Stakeholder Engagement and Support	Navigators/IPA	TBD	RFP	To be defined in final contract	Navigator_IPA Ongoing Training	Cost of developing and delivering 16 hours of ongoing training. Includes both instructor led and web based training for Navigators and IPAs.	\$ 640,800.00	Yearly	\$ 320,400.00	1/1/2018	12/31/2019	\$ -	\$ -
09 Technology	All Claims Payer Database	TBD	RFP	To be defined in final contract	All Claims Payer Database Development	KHBE intends to build an All Claims Payer Database to collect and aggregate medical, dental, and pharmacy claims data along with eligibility files from public and private payers on an ongoing basis.	\$ 4,000,000.00	Yearly	\$ 4,000,000.00	7/1/2013	6/30/2014	\$ 4,000,000.00	\$ 4,000,000.00
09 Technology	All Claims Payer Database	TBD	RFP	To be defined in final contract	All Claims Payer Database Support - Year 1	KHBE intends to build an All Claims Payer Database to collect and aggregate medical, dental, and pharmacy claims data along with eligibility files from public and private payers on an ongoing basis.	\$ 117,236.83	Yearly	\$ 234,473.67	7/1/2013	12/31/2013	\$ 117,236.83	\$ 117,236.83
09 Technology	All Claims Payer Database	TBD	RFP	To be defined in final contract	All Claims Payer Database Support - Year 2	KHBE intends to build an All Claims Payer Database to collect and aggregate medical, dental, and pharmacy claims data along with eligibility files from public and private payers on an ongoing basis.	\$ 686,842.00	Yearly	\$ 686,842.00	1/1/2014	12/31/2014	\$ 686,842.00	\$ 686,842.00
09 Technology	All Claims Payer Database	TBD	RFP	To be defined in final contract	All Claims Payer Database Support - Ongoing	KHBE intends to build an All Claims Payer Database to collect and aggregate medical, dental, and pharmacy claims data along with eligibility files from public and private payers on an ongoing basis.	\$ 2,834,210.00	Yearly	\$ 566,842.00	1/1/2015	12/31/2019	\$ -	\$ -
09 Technology	Existing System Enhancements	TBD	RFP	To be defined in final contract	Ongoing Existing System Enhancements for KAMES	KHBE is budgeting for post-implementation enhancements to existing, partner systems through ongoing operations.	\$ 5,000,000.00	Yearly	\$ 1,000,000.00	1/1/2015	12/31/2019	\$ -	\$ -
03 Eligibility and Enrollment	Verification Support	TBD	RFP	To be defined in final contract	Assist with verifying documentation uploaded or pr	Contract cost for additional staff to process data hub mismatch. Assume 50% mismatch from the Hub and require review and verification of additional provided documentation. Estimate 10 minutes for each fallout.	\$ 2,278,645.83	Yearly	\$ 364,583.33	10/1/2013	12/31/2019	\$ 455,729.17	\$ 342,446.29
09 Technology	Design, Build, Test, etc.						\$ (18,160,519.00)	One Time	\$ (18,160,519.00)	11/1/2012		\$ (18,160,519.00)	\$ (18,160,519.00)
02 Consumer and Stakeholder Engagement and Support	Navigator Program Consulting						\$ (500,000.00)	One Time	\$ (500,000.00)	11/1/2012		\$ (500,000.00)	\$ (500,000.00)
02 Consumer and Stakeholder Engagement and Support	Health Provider Workforce Assessment						\$ (250,000.00)	One Time	\$ (250,000.00)	11/1/2012		\$ (250,000.00)	\$ (250,000.00)
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing						\$ (250,000.00)	One Time	\$ (250,000.00)	11/1/2012		\$ (250,000.00)	\$ (250,000.00)
09 Technology	DMS						\$ (1,503,601.00)	One Time	\$ (1,503,601)	11/1/2012		\$ (1,503,601.00)	\$ (1,503,601.00)
09 Technology	KEUPS						\$ (1,713,380.00)	One Time	\$ (1,713,380)	11/1/2012		\$ (1,713,380.00)	\$ (1,713,380.00)
11 Oversight, Monitoring, and Reporting	IV&V						\$ (234,375.00)	One Time	\$ (234,375)	11/1/2013		\$ (234,375.00)	\$ (234,375.00)
07 Organization and Human Resources	Planning, PMO, and Operational Support Services						\$ (250,000.00)	One Time	\$ (250,000)	11/1/2012		\$ (250,000.00)	\$ (250,000.00)
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing						\$ (1,000,000.00)	One Time	\$ (1,000,000)	2/1/2013		\$ (1,000,000.00)	\$ (1,000,000.00)
02 Consumer and Stakeholder Engagement and Support	Branding and Marketing						\$ (700,000.00)	One Time	\$ (700,000)	5/1/2013		\$ (700,000.00)	\$ (700,000.00)
02 Consumer and Stakeholder Engagement and Support	Navigator Program Consulting						\$ (500,000.00)	One Time	\$ (500,000.00)	2/1/2013		\$ (500,000.00)	\$ (500,000.00)

Budget Narrative - H. Contractual Costs

Core Area	IAPD Category	Name of Contractor/ Org	Method of Selection	Method of Accountability	Scope of Work	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Period of Performance Start Date	Period of Performance End Date	Grant Period Amount	Grant Amount Requested
02 Consumer and Stakeholder Engagement and Support	Health Provider Workforce Assessment						\$ (250,000.00)	One Time	\$ (250,000.00)	2/1/2013		\$ (250,000.00)	\$ (250,000.00)
11 Oversight, Monitoring, and Reporting	IV&V						\$ (234,375.00)	One Time	\$ (234,375)	2/1/2013		\$ (234,375.00)	\$ (234,375.00)
11 Oversight, Monitoring, and Reporting	IV&V						\$ (234,375.00)	One Time	\$ (234,375)	5/1/2013		\$ (234,375.00)	\$ (234,375.00)
11 Oversight, Monitoring, and Reporting	IV&V						\$ (234,375.00)	One Time	\$ (234,375)	8/1/2013		\$ (234,375.00)	\$ (234,375.00)
07 Organization and Human Resources	Planning, PMO, and Operational Support Services						\$ (625,000.00)	One Time	\$ (625,000)	1/1/2013		\$ (625,000.00)	\$ (625,000.00)
07 Organization and Human Resources	Planning, PMO, and Operational Support Services						\$ (1,125,000.00)	One Time	\$ (1,125,000)	4/1/2013		\$ (1,125,000.00)	\$ (1,125,000.00)
07 Organization and Human Resources	Planning, PMO, and Operational Support Services						\$ (1,125,000.00)	One Time	\$ (1,125,000)	7/1/2013		\$ (1,125,000.00)	\$ (1,125,000.00)
07 Organization and Human Resources	Planning, PMO, and Operational Support Services						\$ (92,523.00)	One Time	\$ (92,523)	10/1/2013		\$ (92,523.00)	\$ (92,523.00)
09 Technology	Design, Build, Test, etc.						\$ (20,000,000.00)	One Time	\$ (20,000,000)	1/1/2013		\$ (20,000,000.00)	\$ (20,000,000.00)

Budget Narrative - I. Indirect Charges

Total through 2014	\$ 777,096.00
Grant	\$ 777,096.00
Other Funding	\$ -

Core Area	Item	IAPD Category	Budget Justification	Total Cost through 2019	Interval Type	Interval Cost	Start Date	End Date	Cost Allocation percent	Non Cost Allocation Percent	HBE Percent	Medicaid Percent	CHIP Percent	Grant Period Amount	Grant Amount Requested
02 Consumer and Stakeholder Engagement and Support	Indirect Cost on KHBE Staff in Communication and Outreach	Indirect Costs	Indirect cost set to 16% of KHBE Staff in Communication and Outreach	\$ 574,316.00	Yearly	\$ 79,216.00	10/1/2012	12/31/2019	0.00%	100.00%	100.00%	0.00%	0.00%	\$ 178,236.00	\$ 178,236.00
07 Organization and Human Resources	Indirect Cost on KHBE Staff in the Executive Director's Office and Health Care Policy Administration	Indirect Costs	Indirect cost set to 16% of KHBE Staff in Communication and Outreach	\$ 1,091,676.00	Yearly	\$ 150,576.00	10/1/2012	12/31/2019	0.00%	100.00%	100.00%	0.00%	0.00%	\$ 338,796.00	\$ 338,796.00
08 Finance and Accounting	Indirect Cost on KHBE Staff in Financial Operations Administration	Indirect Costs	Indirect cost set to 16% of KHBE Staff in Communication and Outreach	\$ 375,028.00	Yearly	\$ 51,728.00	10/1/2012	12/31/2019	0.00%	100.00%	100.00%	0.00%	0.00%	\$ 116,388.00	\$ 116,388.00
09 Technology	Indirect Cost on KHBE Staff in System Policy Support	Indirect Costs	Indirect cost set to 16% of KHBE Staff in Communication and Outreach	\$ 462,956.00	Yearly	\$ 63,856.00	10/1/2012	12/31/2019	0.00%	100.00%	100.00%	0.00%	0.00%	\$ 143,676.00	\$ 143,676.00